

# Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



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## 2017 Shortlist of uranium investment recommendations as at 31 March 2017

Company	Focus	Trading symbol		Share price		Change		Market capitalization		Change
				31 March 2017	Year-end 2016	in %		31/3/2017	31/12/2016	in % 2017/2016
				C\$	C\$	local	US\$	US\$ mln.	US\$ mln.	
<b>Producers (4)</b>										
Cameco	Canada	ABX	TSX	14.720	14.040	5	5	4,428	4,112	8
				US\$	US\$					
Ur-Energy	United States	URG	NYSE	0.660	0.530	25	25	96	76	26
Peninsula Energy 1)	United States	PEN	NYSE	0.370	0.580 1)	-36	-36	84	115 1)	-27
				A\$	A\$					
Paladin Energy	Namibia	PDN	ASX	0.110	0.090	22	21	188	111	69
Energy Resources of Australia	Australia	ERA	ASX	0.720	0.440	64	59	287	164	75
<b>Advanced development companies (5)</b>										
Denison Mines	Canada	DML	TSX	0.820	0.700	17	17	348	276 1)	26
UEX	Canada	UEX	TSX	0.305	0.245	24	24	74	54	37
				A\$	A\$					
Berkeley Energia	Spain	BKY	ASX	0.740	0.900	-18	-17	145	165	-12
Vimy Resources	Australia	VMY	ASX	0.230	0.250	-8	-7	56	50	12
A-Cap Resources	Botswana	ACB	ASX	0.060	0.080	-25	-23	40	50	-20
<b>Exploration/development companies (10)</b>										
Laramide Resources	Australia/US	LAM	TSX	0.600	0.290	107	104	51	20	155
GoviEx	Niger	GXU	CNSX	0.260	0.150	73	71	64	36	78
Forsys Metals	Namibia	FSY	TSX	0.130	0.110	18	18	14	12	17
CanAlaska Uranium	Canada	CVV	TSX.V	0.475	0.485	-2	-2	10	10	0
Purepoint Uranium	Canada	PTU	TSX.V	0.120	0.130	-8	-7	17	18	-6
				A\$	A\$					
Boss Resources	Australia/US	BOE	ASX	0.080	0.060	33	31	62	39	59
Cauldron Energy	Australia/US	CXU	ASX	0.050	0.050	0	0	13	12	8
Deep Yellow	Namibia	DYL	ASX	0.290	0.400	-28	-26	29	37	-22
Bannerman Resources	Namibia	BMN	ASX	0.060	0.030	100	93	39	18	117
<b>Others - special situations(2)</b>										
Mega Uranium	Australia	MGA	TSX	0.210	0.140	50	49	45	29	55
Viginia Energy 1)	United States	VUI	TSX.V	0.120	0.215 1)	-44	-43	5	12 1)	-58
1) included as at February 1, 2017										
<b>Market performance 2017 (in US\$) as at 31/03/2017:</b>										<b>18.2%</b>
<b>Market performance 2016 (in US\$):</b>										<b>30.5%</b>
<b>Market capitalization increase 2017 (in US\$) as at 31/03/2017:</b>										<b>29.9%</b>
<b>Market capitalization increase 2016 (in US\$):</b>										<b>101.3%</b>
				31/3/2017	31/12/2016	Change				
<b>U3O8 spot price</b>				24.50	20.25	21				
<b>U3O8 long-term price</b>				33.00	30.00	10				