

# Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



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## 2017 Shortlist of uranium investment recommendations as at 31 July 2017

Company	Focus	Trading symbol	Share price		Change in %		Market capitalization		Change in % 2017/2016
			31 July 2017	Year-end 2016	local	US\$	31/7/2017	31/12/2016	
<b>Producers (5)</b>									
			C\$	C\$			US\$ mln.	US\$ mln.	
Cameco	Canada	ABX TSX	12.770	14.040	-9	-8	4,043	4,112	-2
			US\$	US\$					
Ur-Energy	United States	URG NYSE	0.640	0.530	21	21	93	76	22
Peninsula Energy 1)	United States	PEN NYSE	0.280	0.580 1)	-52	-52	65	115 1)	-43
			A\$	A\$					
Energy Resources of Australia	Australia	ERA ASX	0.540	0.440	23	20	223	164	36
Paladin Energy	Namibia	PDN ASX	0.050	0.090	-44	-40	68	111	-39
<b>Advanced development companies (5)</b>									
			C\$	C\$					
Denison Mines	Canada	DML TSX	0.650	0.700	-7	-7	291	276 1)	5
UEX	Canada	UEX TSX	0.220	0.245	-10	-9	56	54	4
			A\$	A\$					
Berkeley Energia	Spain	BKY ASX	0.780	0.900	-13	-12	158	165	-4
Vimy Resources	Australia	VMY ASX	0.170	0.250	-32	-29	43	50	-14
A-Cap Resources	Botswana	ACB ASX	0.060	0.080	-25	-22	42	50	-16
<b>Exploration/development companies (10)</b>									
			C\$	C\$					
GovEx Uranium	Niger	GXU CNSX	0.245	0.150	63	58	63	36	75
Laramide Resources	Australia/US	LAM TSX	0.330	0.290	14	13	30	20	50
Skyharbour Resources 2)	Canada	SYH TSX.V	0.440	0.330 2)	33	31	19	16 2)	18
Forsys Metals	Namibia	FSY TSX	0.125	0.110	14	12	15	12	23
Purepoint Uranium	Canada	PTU TSX.V	0.075	0.130	-42	-39	11	18	-37
CanAlaska Uranium	Canada	CVV TSX.V	0.405	0.485	-16	-15	9	10	-11
			A\$	A\$					
Deep Yellow	Namibia	DYL ASX	0.280	0.400	-30	-27	43	37	16
Bannerman Resources	Namibia	BMN ASX	0.030	0.030	0	0	20	18	13
Cauldron Energy	Australia/US	CXU ASX	0.030	0.050	-40	-36	8	12	-34
<b>Others - special situations (2)</b>									
			C\$	C\$					
Mega Uranium	Australia	MGA TSX	0.200	0.140	43	39	47	29	62
Virginia Energy 1)	United States	VUI TSX.V	0.155	0.215 1)	-28	-26	7	12 1)	-41
1) included as at February 1, 2017									
2) included as at 21 April 2017									
<b>Removed as at:</b>									
					Change in %	Change in % MC 2016/17			
<b>July 1, 2017:</b>									
<b>Boss Resources</b>	BOE	ASX	1/7 0.05	31/12 0.06	-15	3			
<b>Market performance 2017 (in US\$) as at 31 July 2017: -6.5%</b>									
<b>Market performance 2016 (in US\$): 30.5%</b>									
<b>Market capitalization increase 2017 (in US\$) as at 31 July 2017: 3.9%</b>									
<b>Market capitalization increase 2016 (in US\$): 101.3%</b>									
			31/7/2017	31/12/2016	Change				
<b>U3O8 spot price</b>			20.15	20.25	0				
<b>U3O8 long-term price</b>			32.00	30.00	7				