

# Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



Marino G. Pieterse, publisher and editor

## 2017 Shortlist of uranium investment recommendations as at 31 January 2017

### 2017 SHORTLIST OF URANIUM INVESTMENT RECOMMENDATIONS as at 31 January 2017

Company	Focus	Trading symbol		Share price		Change in %		Market capitalization		Change in % 2017/2016
				31 Jan. 2017	Year-end 2016	local	US\$	31/1/2017	31/12/2016	
				C\$	C\$			US\$ mln.	US\$ mln.	
<b>Producers (4)</b>										
Cameco	Canada	ABX	TSX	16.570	14.040	18	17	4,984	4.112	21
				US\$	US\$					
Ur-Energy	United States	URG	NYSE	0.770	0.530	45	45	111	76	46
Peninsula Energy 1)	United States	PEN	NYSE	0.580	0.580 1)	0	0	115	115 1)	0
				A\$	A\$					
Paladin Energy	Namibia	PDN	ASX	0.130	0.090	44	43	169	111	52
Energy Resources of Australia	Australia	ERA	ASX	0.690	0.440	57	55	271	164	65
				C\$	C\$					
<b>Advanced development companies (5)</b>										
Denison Mines	Canada	DML	TSX	0.970	0.700	39	37	393	276 1)	42
UEX	Canada	UEX	TSX	0.320	0.245	31	30	72	54	33
				A\$	A\$					
Berkeley Energia	Spain	BKY	ASX	1.160	0.900	29	28	224	165	36
Vimy Resources	Australia	VMY	ASX	0.240	0.250	-4	-4	58	50	16
A-Cap Resources	Botswana	ACB	ASX	0.080	0.080	0	0	53	50	6
				C\$	C\$					
<b>Exploration/development companies (10)</b>										
Laramide Resources	Australia/US	LAM	TSX	0.520	0.290	79	77	44	20	120
GovEx	Niger	GXJ	CNSX	0.270	0.150	80	78	65	36	81
Forsys Metals	Namibia	FSY	TSX	0.190	0.110	73	71	21	12	75
CanAlaska Uranium	Canada	CVV	TSX.V	0.640	0.485	32	31	13	10	30
Purepoint Uranium	Canada	PTU	TSX.V	0.165	0.130	27	26	24	18	33
				A\$	A\$					
Boss Resources	Australia/US	BOE	ASX	0.070	0.060	17	16	53	39	36
Cauldron Energy	Australia/US	CXJ	ASX	0.080	0.050	60	58	20	12	66
Deep Yellow	Namibia	DYL	ASX	0.020	0.020	0	0	39	37	5
Bannerman Resources	Namibia	BMN	ASX	0.070	0.030	133	128	44	18	144
				C\$	C\$					
<b>Others - special situations(2)</b>										
Mega Uranium	Australia	MGA	TSX	0.260	0.140	86	83	56	29	93
Viginia Energy 1)	United States	VUI	TSX.V	0.215	0.215 1)	0	0	12	12 1)	0
1) to be included as at February 1, 2017										
<b>Market performance 2017 (in US\$) as at 31/01/2017:</b>				<b>41.0%</b>						
<b>Market performance 2016 (in US\$):</b>				<b>30.5%</b>						
<b>Market capitalization increase 2017 (in US\$) as at 31/01/2017:</b>				<b>44.6%</b>						
<b>Market capitalization increase 2016 (in US\$):</b>				<b>101.3%</b>						
		<b>31/1/2017</b>	<b>31/12/2016</b>							
<b>U308 spot price</b>		<b>24.50</b>	<b>20.25</b>							
<b>U308 long-term price</b>		<b>32.50</b>	<b>30.00</b>							