

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



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2017 Shortlist of uranium investment recommendations as at 30 September 2017

Company	Focus	Trading symbol		Share price		Change in %		Market capitalization		Change in % 2017/2016
				30 Sept. 2017	Year-end 2016	local	US\$	30/9/2017	31/12/2016	
Producers (5)										
Cameco	Canada	ABX	TSX	C\$ 12.050	C\$ 14.040	-14.2	-13.0	US\$ mln. 3,816	US\$ mln. 4,112	-7.2
Ur-Energy	United States	URG	NYSE	US\$ 0.575	US\$ 0.530	8.5	8.5	84	76	10.5
Peninsula Energy 1)	United States	PEN	NYSE	0.260	0.580 1)	-55.2	-55.2	60	115 1)	-47.8
Energy Resources of Australia	Australia	ERA	ASX	A\$ 0.560	A\$ 0.440	27.3	25.1	226	164	37.8
Paladin Energy *	Namibia	PDN	ASX	0.050	0.090	-44.4	-40.9	67	111	-39.6
Advanced development companies (5)										
Denison Mines	Canada	DML	TSX	C\$ 0.580	C\$ 0.700	-17.1	-15.8	259	276 1)	-6.2
UEX	Canada	UEX	TSX	0.190	0.245	-22.4	-20.7	49	54	-9.3
Berkeley Energia	Spain	BKY	ASX	A\$ 0.810	A\$ 0.900	-10.0	-9.2	161	165	-2.4
Vimy Resources	Australia	VMY	ASX	0.110	0.250	-56.0	-51.5	31	50	-38.0
A-Cap Resources	Botswana	ACB	ASX	0.060	0.080	-25.0	-23.0	41	50	-18.0
Exploration/development companies (10)										
GovEx Uranium	Niger	GXU	CNSX	C\$ 0.195	C\$ 0.150	30.0	27.6	50	36	38.9
Laramide Resources	Australia/US	LAM	TSX	0.280	0.290	-3.4	-3.2	26	20	28.5
Skyharbour Resources 2)	Canada	SYH	TSX.V	0.410	0.330 2)	24.2	22.3	18	16 2)	10.0
Forsys Metals	Namibia	FSY	TSX	0.130	0.110	18.2	16.7	15	12	27.5
Purepoint Uranium	Canada	PTU	TSX.V	0.060	0.130	-53.8	-49.5	9	18	-49.4
CanAlaska Uranium	Canada	CVV	TSX.V	0.350	0.485	-27.8	-25.6	8	10	-23.0
Deep Yellow	Namibia	DYL	ASX	A\$ 0.210	A\$ 0.400	-47.5	-43.7	31	37	-16.2
Bannerman Resources	Namibia	BMN	ASX	0.030	0.030	0.0	0.0	20	18	11.1
Cauldron Energy	Australia/US	CXU	ASX	0.030	0.050	-40.0	-36.8	8	12	-35.8
Others - special situations (2)										
Mega Uranium	Australia	MGA	TSX	C\$ 0.185	C\$ 0.140	32.1	29.6	44	29	50.3
Viginia Energy 1)	United States	VUI	TSX.V	0.120	0.215 1)	-44.2	-40.7	6	12 1)	-54.2
1) included as at February 1, 2017				* suspended as at June 9, 2017						
2) included as at 21 April 2017										
Removed as at:						Change in %	Change in % MC 2016/17			
July 1, 2017:				1/7	31/12					
Boss Resources	BOE	ASX		0.05	0.06	-15		3		
Market performance 2017 (in US\$) as at 30 September 2017:				-14.3%						
Market performance 2016 (in US\$):				30.5%						
Market capitalization increase 2017 (in US\$) as at 30 September				-5.9%						
Market capitalization increase 2016 (in US\$):				101.3%						
				30/9/2017	31/12/2016	Change				
U3O8 spot price				20.25	20.25	0				
U3O8 long-term price				31.50	30.00	5				