

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments

2016 SHORTLIST OF URANIUM INVESTMENT RECOMMENDATIONS as at 30 September, 2016

Company	Focus	Trading symbol		Share price		Change		Market Capitalization 30 Sept. 2016	Market Capitalization year-end 2015	Change in % 2016/2015
				30 Sept. 2016	Year-end 2015	in % local	US\$			
Producers (4)										
				Cdn\$	Cdn\$			US\$ mln.	US\$ mln.	
Cameco	Canada	ABX	TSX	11.210	17.070	-34	-40	3.372	4.864.5	-31
				US\$	US\$					
Ur-Energy	United States	URG	NYSE	0.495	0.650	-24	-24	71	84.6	-16
				A\$	A\$					
Paladin Energy	Namibia	PDN	ASX	0.150	0.240	-38	-43	198	300.1	-34
Energy Resources of Australia	Australia	ERA	ASX	0.340	0.360	-6	-11	136	136.1	0
Advanced development companies (5)										
				Cdn\$	Cdn\$					
Denison Mines	Canada	DML	TSX	0.610	0.630 1)	-3	-10	247	257 1)	-4
UEX	Canada	UEX	TSX	0.215	0.150	43	49	48	26.6	80
				A\$	A\$					
Berkeley Energia	Spain	BKY	ASX	0.790	0.490	61	66	122	65.0	88
Vimy Resources	Australia	VMY	ASX	0.250	0.360	-31	-36	49	60.0	-18
A-Cap Resources	Botswana	ACB	ASX	0.070	0.040 3)	75	79	46	7.0 3)	557
Exploration/development companies (10)										
				Cdn\$	Cdn\$					
Laramide Resources	Australia/US	LAM	TSX	0.255	0.285	-11	-17	23	17.4	32
Govix	Niger	GXU	CNSX	0.140	0.045	211	217	28	4.8	483
Forsys Metals	Namibia	FSY	TSX	0.080	0.080	0	6	8	7.8	3
CanAlaska Uranium	Canada	CVV	TSX	0.500	0.420 2)	19	30	11	7.5 2)	47
Purepoint Uranium	Canada	PTU	TSX.V	0.105	0.075 1)	40	47	15	10 1)	50
				A\$	A\$					
Boss Resources	Australia/US	BOE	ASX	0.050	0.050 3)	0	4	35	31.0 3)	13
Cauldron Energy	Australia/US	CXU	ASX	0.060	0.120	-50	-55	13	23.7	-45
Deep Yellow	Namibia	DYL	ASX	0.0045	0.010	-55	-60	8	14.0	-43
Bannerman Resources	Namibia	BMN	ASX	0.030	0.030	0	5	16	8.7	84
Others - special situations(2)										
				Cdn\$	Cdn\$					
Mega Uranium	Australia	MGA	TSX	0.145	0.070	107	113	31	14.2	118
1) included as at 1 June 2016										
2) included as at 1 May 2016										
3) included as at 1 August 2016										
Removed as at:										
				31/8	31/12					
1 September 2016:										
				US\$	US\$					
Uranium Resources	US / Turkey	URRE	NASDAQ	1.280	6.240	-75				-61
				Cdn\$	Cdn\$					
Khan Resources	Mongolia	KRI	CNSX	0.880	0.440		106			121
1 June 2016:										
				A\$	A\$					
Toro Energy	Australia	TOE	ASX	0.060	0.070		-11			-11