

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments

2016 Shortlist of uranium investment recommendations as at 30 November 2016

Company	Focus	Trading symbol		Share price		Change		Market Capitalization 30 Nov.2016	Market Capitalization year-end 2015	Change in % 2016/2015	
				30 Nov. 2016	Year-end 2015	in % local	US\$				
Producers (4)				Cdn\$	Cdn\$			US\$ mln.	US\$ mln.		
Cameco	Canada	ABX	TSX	12.360	17.070	-28	-27	3.620.0	4.864.5	-26	
				US\$	US\$						
Ur-Energy	United States	URG	NYSE	0.450	0.650	-31	-31	65	84.6	-23	
				A\$	A\$						
Paladin Energy	Namibia	PDN	ASX	0.080	0.240	-67	-65	103	300.1	-66	
Energy Resources of Australia	Australia	ERA	ASX	0.330	0.360	-8	-8	128	136.1	-6	
Advanced development companies (5)				Cdn\$	Cdn\$						
Denison Mines	Canada	DML	TSX	0.570	0.630 1)	-10	-20	225	257 1)	-12	
UEX	Canada	UEX	TSX	0.175	0.150	17	16	38	26.6	43	
				A\$	A\$						
Berkeley Energia	Spain	BKY	ASX	0.770	0.490	57	55	137	65.0	111	
Vimy Resources	Australia	VMY	ASX	0.260	0.360	-28	-27	54	60.0	-10	
A-Cap Resources	Botswana	ACB	ASX	0.060	0.040 3)	50	46	39	7.0 3)	457	
Exploration/development companies (10)				Cdn\$	Cdn\$						
Laramide Resources	Australia/US	LAM	TSX	0.225	0.285	-21	-20	16	17.4	-8	
GoviEx	Niger	GXU	CNSX	0.095	0.045	111	108	19	4.8	296	
Forsys Metals	Namibia	FSY	TSX	0.070	0.080	-13	-12	8	7.8	-3	
CanAlaska Uranium	Canada	CVV	TSX	0.405	0.420 2)	-4	-10	11	7.5 2)	47	
Purepoint Uranium	Canada	PTU	TSX.V	0.095	0.075 1)	27	37	17	10 1)	70	
				A\$	A\$						
Boss Resources	Australia/US	BOE	ASX	0.050	0.050 3)	0	-4	34	31.0 3)	10	
Cauldron Energy	Australia/US	CXU	ASX	0.050	0.120	-58	-57	16	23.7	-32	
Deep Yellow	Namibia	DYL	ASX	0.010	0.010	0	0	19	14.0	36	
Bannerman Resources	Namibia	BMN	ASX	0.030	0.030	0	0	19	8.7	118	
Others - special situations(2)				Cdn\$	Cdn\$						
Mega Uranium	Australia	MGA	TSX	0.135	0.070	93	90	28	14.2	97	
1) included as at 1 June 2016				2) included as at 1 May 2016				3) included as at 1 August 2016			
Removed as at:				31/8	31/12						
1 September 2016:				US\$	US\$						
Uranium Resources	US / Turkey	URRE	NASDAQ	1.280	6.240		-75			-61	
				Cdn\$	Cdn\$						
Khan Resources	Mongolia	KRI	CNSX	0.880	0.440		106			121	
1 June 2016:				31/5	31/12						
				A\$	A\$						
Toro Energy	Australia	TOE	ASX	0.060	0.070		-11			-11	
Market performance 2016 (in US\$) as at 30 November 2016: 4.1%											
Market capitalization increase 2016 (in US\$) as at 30 November 2016: 57.4%											