

# Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



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## 2021 Shortlist of uranium investment recommendations as at June 30, 2021

Company	Focus	Trading symbol		Share price		Change in %		Market capitalization		
				June 30 2021	Year-end 2020	local	US\$	June 30 2021	Year-end 2020	
<b>Producers (1)</b>										
Kazatomprom	Kazakhstan	LSE	KAP	US\$ 29.60	US\$ 18.00	64.4	64.4	US\$ mln. 5,444.5	US\$ mln. 3,306.4	
<b>Advanced development companies (4)</b>										
Global Atomic	Niger	GLO	TSX.V	C\$ 3.14	C\$ 1.59	97.5	100.4	412.3	188.2	
Berkeley Energia	Spain	BKY	ASX	A\$ 0.52	A\$ 0.72	-27.8	-27.2	108.8	139.4	
Boss Energy	Australia	BOE	ASX	0.18	0.10	80.0	78.4	307.6	124.0	
Deep Yellow	Namibia	DYL	ASX	0.72	0.47	53.2	52.1	177.9	94.5	
<b>Exploration/development companies (9)</b>										
EnCore Energy	United States	EU	TSX.V	C\$ 1.41	C\$ 0.94	50.0	51.5	215.7	124.6	
GoviEx Uranium	Niger	GXU	TSX.V	0.31	0.23	34.8	35.8	132.0	85.3	
Azarga Uranium	United States	AZZ	TSX	0.25	0.24	4.2	4.3	47.3	43.2	
Forsys Metals	Namibia	FSY	TSX.V	0.88	0.30	193.3	199.1	117.5	39.1	
CanAlaska Uranium	Canada	CWV	TSX.V	0.43	0.49	-12.2	-12.6	27.5	26.8	
Blue Sky Uranium	Argentina	BSK	TSX.V	0.21	0.19	10.5	10.8	26.9	17.3	
Azincourt Energy	Canada/Peru	AAZ	TSX.V	0.07	0.05	40.0	41.2	18.1	7.0	
<b>Removed as at :</b>										
				31/3/2021	Year-end 2020	Change US\$ in %				
Denison Mines	Canada	DML	TSX	1.37	0.84	63.1				
Paladin Energy	Namibia	PDN	ASX	0.37	0.25	48.0				
Lotus Resources	Malawi	LOT	ASX	0.13	0.13	0				
<b>Market performance 2021 to June 30, 2021: 47.3%</b>										
<b>Market performance 2020 (in US\$): 117.1%</b>										
<b>Market performance 2019 (in US\$): -15.6%</b>										
<b>Market performance 2018 (in US\$): -1.7%</b>										
<b>Market performance 2017 (in US\$): 13.7%</b>										
<b>Market performance 2016 (in US\$): 30.5%</b>										
	June 30 2021	Year-end 2020	Change %	Year-end 2019	Year-end 2018	Change % 2019/18	Year-end 2017	Change % 2018/17	Year-end 2016	Change % 2017/16
U3O8 spot price	32.10	30.40	6	28.70	28.70	6	22.32	29	20.25	10
U3O8 long-term price	33.50	35.00	-4	32.00	32.00	9	30.67	4	30.00	2