

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments



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2017 Shortlist of uranium investment recommendations as at 30 June 2017

Company	Focus	Trading symbol	Share price		Change in %		Market capitalization		Change in % 2017/2016	
			30 June 2017	Year-end 2016	local	US\$	30/6/2017	31/12/2016		
Producers (4)										
Cameco	Canada	ABX	TSX	C\$ 12.270	C\$ 14.040	-13	-12	US\$ mln. 3,725	US\$ mln. 4,112	-9
Ur-Energy	United States	URG	NYSE	US\$ 0.627	US\$ 0.530	18	18	91	76	20
Peninsula Energy 1)	United States	PEN	NYSE	US\$ 0.260	US\$ 0.580 1)	-55	-55	60	115 1)	-48
Energy Resources of Australia	Australia	ERA	ASX	A\$ 0.460	A\$ 0.440	5	4	182	164	11
Paladin Energy	Namibia	PDN	ASX	A\$ 0.050	A\$ 0.090	-44	-42	66	111	-41
Advanced development companies (5)										
Denison Mines	Canada	DML	TSX	C\$ 0.560	C\$ 0.700	-20	-19	240	276 1)	-13
UEX	Canada	UEX	TSX	C\$ 0.190	C\$ 0.245	-22	-22	47	54	-13
Berkeley Energia	Spain	BKY	ASX	A\$ 0.700	A\$ 0.900	-22	-21	135	165	-18
Vimy Resources	Australia	VMY	ASX	A\$ 0.180	A\$ 0.250	-28	-26	44	50	-12
A-Cap Resources	Botswana	ACB	ASX	A\$ 0.050	A\$ 0.080	-38	-35	33	50	-34
Exploration/development companies (10)										
GovEX Uranium	Niger	GXU	CNSX	C\$ 0.190	C\$ 0.150	27	26	47	36	31
Laramide Resources	Australia/US	LAM	TSX	C\$ 0.330	C\$ 0.290	14	13	29	20	45
Skyharbour Resources 2)	Canada	SYH	TSX.V	C\$ 0.495	C\$ 0.330 2)	50	48	20	16 2)	27
Forsys Metals	Namibia	FSY	TSX	C\$ 0.125	C\$ 0.110	14	13	14	12	16
Purepoint Uranium	Canada	PTU	TSX.V	C\$ 0.065	C\$ 0.130	-50	-48	9	18	-48
CanAlaska Uranium	Canada	CVV	TSX.V	C\$ 0.335	C\$ 0.485	-31	-30	7	10	-31
Deep Yellow	Namibia	DYL	ASX	A\$ 0.280	A\$ 0.400	-30	-28	41	37	11
Boss Resources 3)	Australia/US	BOE	ASX	A\$ 0.050	A\$ 0.060	-17	-16	39	39	-1
Bannerman Resources	Namibia	BMN	ASX	A\$ 0.030	A\$ 0.030	0	0	20	18	11
Cauldron Energy	Australia/US	CXU	ASX	A\$ 0.030	A\$ 0.050	-40	-38	8	12	-38
Others - special situations (2)										
Mega Uranium	Australia	MGA	TSX	C\$ 0.170	C\$ 0.140	21	21	38	29	32
Virginia Energy 1)	United States	VUI	TSX.V	C\$ 0.135	C\$ 0.215 1)	-37	-36	5	12 1)	-57
1) included as at February 1, 2017										
2) included as at 21 April 2017										
3) to be removed as at July 1, 2017										
Market performance 2017 (in US\$) as at 30 June 2017:				-13.0%						
Market performance 2016 (in US\$):				30.5%						
Market capitalization increase 2017 (in US\$) as at 30 June 2017:				-7.2%						
Market capitalization increase 2016 (in US\$):				101.3%						
				<u>30/6/2017</u>	<u>31/12/2016</u>	Change				
U308 spot price				20.10	20.25	-1				
U308 long-term price				32.50	30.00	8				