

Strategic Metals & Rare Earths Letter

INTERNATIONAL

the independent information and advisory publication on investing in Strategic Metals & Rare Earths

2016 SHORTLIST of REE and Strategic Metals/Special Minerals										
as per March 31, 2016										
Company	Trading symbol		Share price		Change in %	Market cap. (million)		Market cap. (in million)		Change in % 2016/2015
			31-Mar 2016	Year-end 2015		March 31 2016	year-end 2015			
REE companies (8)										
			US\$	US\$		US\$	US\$	US\$		
US (1)										
Rare Element Resources	REEMF	OTC US	0.106	0.151	-30	5.6	5.6	8.0	-30	
Canada (1)										
			Cdn\$	Cdn\$		Cdn\$				
Avalon Rare Metals	AVL	TSX	0.145	0.130	12	26.0	20.4	15.4	32	
Australia (3)										
			A\$	A\$		A\$				
Alkane Resources	ALK	ASX	0.230	0.230	0	87.0	66.1	67.7	-2	
Northern Minerals	NTU	ASX	0.060	0.080	-25	29.2	22.2	27.3	-19	
Arafura Resources	ARU	ASX	0.050	0.060	-17	22	16.8	18.8	-11	
Greenland (1)										
			A\$	A\$		A\$				
Greenland Minerals and Energy	GGG	ASX	0.03	0.03	0	23.6	18.0	16.8	7	
Sweden (1)										
			Cdn\$	Cdn\$		Cdn\$				
Tasman Metals	TSM	TSX.V	0.12	0.26	-56	7.6	5.9	12.4	-52	
Tanzania (1)										
			A\$	A\$		A\$				
Peak Resources	PEK	ASX	0.08	0.09	-11	33.2	25.2	24.8	2	
Lithium companies (3)										
Argentina (1)										
			A\$	A\$		A\$				
Galaxy Resources	ASX	GXY	0.26	0.12	117	328.6	249.8	107.7	132	
Australia (1)										
Neometals	ASX	NMT	0.34	0.15	127	190.1	144.5	57.4	152	
US (1)										
			Cdn\$	Cdn\$		Cdn\$				
Pure Energy Minerals	PE	RSX.V	0.67	0.56	20	44.4	34.2	20.0	71	

Graphite companies (3)									
Tanzania/Australia (1)			A\$	A\$		A\$			
Magnis Resources	ASX	MNS	0.400	0.390	3	144.2	109.6	95.9	14
Tanzania (1)									
Kibaran Resources	ASX	KNL	0.160	0.170	-6	29.2	22.2	21.0	6
Canada (1)			Cdn\$	Cdn\$		Cdn\$			
Zenyatta Ventures	TSX.V	ZEN	0.88	0.88	0	48.9	37.7	35.2	7
Tungsten companies (2)									
England (1)			A\$	A\$		A\$			
Wolf Minerals	ASX	WLF	0.160	0.23	-30	129.6	98.5	135.9	-28
Spain (1)			Cdn\$	Cdn\$		Cdn\$			
Almonty Industries	TSX.V	All	0.310	0.280	11	30	23.3	17.6	32
Titanium companies (2)									
Senegal / Norway (1)			A\$	A\$		A\$			
Mineral Deposits	ASX	MDL	0.33	0.21	57	34.2	26.0	18.9	38
Greenland (1)			GBP	GBP		£			
FinnAust Mining	LSE	FAM	2.75	1.53	80	13.3	19.2	10.1	90
Average market performance 2016 :		24.6%							