

# Strategic Metals & Rare Earths Letter

## INTERNATIONAL

*the independent information and advisory publication on investing in Strategic Metals & Rare Earths*

2016 SHORTLIST of REE and Strategic Metals/Special Minerals										
as per June 30, 2016										
Company	Trading symbol		Share price		Change in %	Market cap. (million)		Market cap. (in million)		Change in % 2016/2015
			June 30 2016	Year-end 2015		June 30, 2016	year-end 2015			
<b>REE companies (8)</b>										
			US\$	US\$		US\$	US\$	US\$		
<b>US (1)</b>										
Rare Element Resources	REEMF	OTC US	0.090	0.151	-40	4.8	4.8	8.0		-40
			Cdn\$	Cdn\$		Cdn\$				
<b>Canada (1)</b>										
Avalon Rare Metals	AVL	TSX	0.210	0.130	62	37.7	29.0	15.4		88
			A\$	A\$		A\$				
<b>Australia (3)</b>										
Alkane Resources	ALK	ASX	0.200	0.230	-13	95.2	70.5	67.7		4
Northern Minerals	NTU	ASX	0.070	0.080	-13	34.9	25.8	27.3		-5
Arafura Resources	ARU	ASX	0.050	0.060	-17	22.1	15.8	18.8		-16
			A\$	A\$		A\$				
<b>Greenland (1)</b>										
Greenland Minerals and Energy	GGG	ASX	0.03	0.03	0	26.2	19.4	16.8		15
			Cdn\$	Cdn\$		Cdn\$				
<b>Sweden (1)</b>										
Tasman Metals	TSM	TSX.V	0.26	0.26	0	17.2	13.2	12.4		6
			A\$	A\$		A\$				
<b>Tanzania (1)</b>										
Peak Resources	PEK	ASX	0.05	0.09	-44	0.1	16.8	24.8		-32
<b>Lithium companies (3)</b>										
			A\$	A\$		A\$				
<b>Argentina (1)</b>										
Galaxy Resources	ASX	GXY	0.50	0.12	317	642.0	475.1	107.7		341
<b>Australia (1)</b>										
Neometals	ASX	NMT	0.45	0.15	200	251.6	186.2	57.4		224
			Cdn\$	Cdn\$		Cdn\$				
<b>US (1)</b>										
Pure Energy Minerals	PE	RSX.V	0.69	0.56	23	45.7	35.2	20.0		76
<b>Graphite companies (3)</b>										
			A\$	A\$		A\$				
<b>Tanzania/Australia (1)</b>										
Magnis Resources	ASX	MNS	0.975	0.390	150	417.9	309.2	95.9		222
<b>Tanzania (1)</b>										
Kibaran Resources	ASX	KNL	0.260	0.170	53	49.2	36.4	21.0		73
			Cdn\$	Cdn\$		Cdn\$				
<b>Canada (1)</b>										
Zenyatta Ventures	TSX.V	ZEN	0.71	0.88	-19	43.0	33.1	35.2		-6

<b>Tungsten companies (2)</b>									
<i>England (1)</i>			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>			
Wolf Minerals	ASX	WLF	0.120	0.23	-48	130.0	96.2	135.9	-29
<i>Spain (1)</i>			<b>Cdn\$</b>	<b>Cdn\$</b>		<b>Cdn\$</b>			
Almonty Industries	TSXV	All	0.305	0.280	9	30.5	23.5	17.6	34
<b>Titanium companies (2)</b>									
<i>Senegal / Norway (1)</i>			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>			
Mineral Deposits	ASX	MDL	0.21	0.21	0	21.8	16.1	18.9	-15
<i>Greenland (1)</i>			<b>GBP</b>	<b>GBP</b>		<b>£</b>			
FinnAust Mining	LSE	FAM	4.50	1.53	194	21.8	29.2	10.1	189
<b>Average market performance 2016 :</b>		<b>62.7%</b>							