

# Strategic Metals & Rare Earths Letter

## INTERNATIONAL

*the independent information and advisory publication on investing in Strategic Metals & Rare Earths*

**July 2021**



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publisher and editor

Critical Metals and Special Minerals		Heavy Rare Earths Oxides (HREO)		Light Rare Earth Oxides (LREO)
lithium (Li)	yttrium (Y)	europium (Eu)	erbium (Er)	lanthanum (La)
cobalt (Co)	scandium (Sc)	gadolinium (Gd)	thulium (Tm)	cerium (Ce)
graphite (C)	niobium (Nb)	terbium (Tb)	ytterbium (Yb)	praseodymium (Pr)
vanadium (V)	tantalum (Ta)	dysprosium (Dy)	lutetium (Lu)	neodymium (Nd)
magnesium (Mg)	beryllium (Be)	holmium (Ho)		promethium (Pm)
tungsten (W)	gallium (Ga)			samarium (Sm)
titanium (Ti)	indium (In)			
zirconium (Zr)	germanium (Ge)			
hafnium (Hf)				
antimony (Sb)				

### ► EV revolution offers unmatched investment opportunities in crucial metals equity markets

#### Overview of listed LITHIUM focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	US\$ billion	US\$ billion
			<b>US\$</b>	<b>US\$</b>		<b>US\$</b>	<b>US\$</b>	<b>US\$ billion</b>	<b>US\$ billion</b>
Albemarle Corp.	NYSE	ALB	206.59	147.52	40	211.00	79.06	24.2	24.2
FMC	NYSE	FMC	108.16	114.93	-6	123.66	98.16	13.9	13.9
SQM	NYSE	SQM	47.73	49.09	-3	60.74	28.47	12.6	12.6
			<b>Euro</b>	<b>Euro</b>		<b>Euro</b>	<b>Euro</b>	<b>Euro billion</b>	<b>US\$ billion</b>
ERAMET	Euronext	ERA:FP	67.35	42.92	57	74.85	20.05	1.8	2.2
			<b>CNY</b>	<b>CNY</b>		<b>CNY</b>	<b>CNY</b>	<b>CNY billion</b>	<b>US\$ billion</b>
Tianqi Lithium	Shenzen	002466	107.49	39.27	174	114.48	18.69	145.8	21.9
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>	<b>A\$ million</b>	<b>US\$ million</b>
Pilbara Minerals	1) ASX	PLS	1.77	0.87	105	1.96	0.29	5,310.0	3,982.5
Orocobre	ASX	ORE	8.25	4.51	83	8.55	2.40	2,840.0	2,130.0
Galaxy Resources	ASX	GXY	4.66	2.31	102	4.84	1.08	2,350.0	1,762.5
Liontown Resources	ASX	LTR	0.93	0.40	134	0.98	0.12	1,750.0	1,312.5
Piedmont Lithium	ASX	PLL	0.74	0.37	99	1.14	0.08	1,150.0	862.5
IoNeer	ASX	INR	0.41	0.28	49	0.49	0.09	780.7	585.5
AVZ Minerals	ASX	AVZ	0.19	0.17	9	0.23	0.06	595.1	446.3
Sayona Mining	2) ASX	SYA	0.08	0.01	789	0.11	0.01	475.5	356.6
Neometals	ASX	NMT	0.66	0.28	136	0.67	0.16	361.9	271.4
Core Lithium	ASX	CXO	0.28	0.15	90	0.42	0.04	322.9	242.2
Argosy Minerals	ASX	AGY	0.12	0.08	50	0.22	0.05	150.0	112.5
Prospect Resources	ASX	PSC	0.32	0.17	88	0.34	0.10	122.7	92.0
Lithium Australia	ASX	LIT	0.12	0.07	74	0.21	0.05	104.9	78.7
Lithium Power International	ASX	LPI	0.27	0.22	23	0.39	0.15	81.3	61.0
European Lithium	ASX	EUR	0.06	0.05	31	0.13	0.04	55.1	41.3

1) completed acquisition of Altura Lithium on January 20, 2021; in consideration of an upfront cash payment of US\$ 155 million (A\$ 201 million)

2) superior Court of Quebec approves acquisition of North American Lithium to create world-scale Abitibi lithium hub

**Overview of listed LITHIUM focused companies** (by market capitalization) - *continuation*

July 30, 2021	Trading symbol			Share price		Change in %	12 months prices		Market capitalization	
				July 30 2021	year-end 2020		H	L	C\$ million	US\$ million
			C\$	C\$		C\$	C\$	C\$ million	US\$ million	
Lithium Americas	TSX	LAC	18.22	15.98	14	36.60	7.98	2,183.9	1,747.1	
Standard Lithium	TSX.V	SLI	7.50	2.85	163	8.86	1.02	1,068.3	854.6	
Sigma Lithium Resources	TSX.V	SGMA	7.63	2.99	155	7.63	2.05	666.3	533.0	
Neo Lithium	TSX	NLC	3.56	1.99	79	3.88	0.54	503.2	402.5	
Millennial Lithium	TSX	ML	3.49	2.57	36	5.25	1.20	341.4	273.1	
American Lithium	TSX.V	LI	1.68	1.22	38	4.21	0.81	297.6	238.1	
Critical Elements Lithium	TSX.V	CRE	1.19	0.69	72	1.79	0.28	218.3	174.6	
Frontier Lithium	TSX.V	FL	0.82	0.37	125	1.39	0.20	160.4	128.3	
Cypress Development	TSX.V	CYP	1.17	0.88	33	2.45	0.31	142.3	113.8	
E3 Metals	TSX.V	ETMC	1.63	0.88	85	5.37	0.26	86.6	69.3	
Wealth Minerals	TSX.V	WML	0.36	0.09	318	0.45	0.08	81.4	65.1	
Macarthur Minerals	TSX.V	MMS	0.54	0.44	23	0.70	0.23	76.1	60.8	
Avalon Advanced Materials	TSX	AVL	0.14	0.11	23	0.36	0.06	48.8	39.0	
Pure Energy Minerals	TSX	PE	1.39	0.71	96	2.63	0.54	45.6	36.5	
Aberdeen International	TSX	AAB	0.25	0.15	72	0.48	0.04	34.3	27.4	
Lithium South Development	1) TSX.V	LIS	0.42	0.46	-8	1.18	0.21	25.4	20.3	
Ultra Resources	2) TSX.V	ULT	0.20	0.09	117	0.28	0.04	21.0	16.8	
Power Metals	TSX.V	PWM	0.18	0.39	-55	0.47	0.17	18.5	14.8	
Dajin Lithium	3) TSX.V	DJI	0.07	0.06	8	0.20	0.04	10.7	8.5	
Portofino Resources	TSX.V	POR	0.10	0.10	-5	0.26	0.09	7.8	6.2	
Argentina Lithium and Energy	TSX	LIT	0.19	0.09	111	0.33	0.06	6.7	5.4	
			<b>GBp</b>	<b>GBp</b>		<b>GBp</b>		<b>£ million</b>	<b>US\$ million</b>	
Bacanora Lithium	4) AIM	BCN	58.00	63.00	-8	69.00	21.00	222.8	309.7	
European Metals Holdings	AIM	EMH	85.00	64.00	33	102.50	15.49	149.1	207.2	
Kodal Minerals	5) AIM	KOD	0.38	0.10	280	0.50	0.04	60.1	83.5	
Savanna Resources	AIM	SAV	3.45	4.40	-22	5.97	1.79	58.3	81.0	

1) name change from NRG Metals effective October 19, 2020

2) also gold assets in Australia

3) name change from Dajin Resources effective January 20, 2020

4) NewView Capital of China holds a 19.89% equity interest

5) lithium project in Mali and in addition gold activity in Côte d'Ivoire

## Overview of listed COBALT focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	CNY billion	US\$ billion
			CNY	CNY		CNY	CNY	CNY million	US\$ million
Zhejiang Huayou Cobalt	Shanghai	603799	133.71	79.30	69	151.00	33.85	146.8	22.0
First Cobalt	TSX.V	FCC	0.29	0.37	-22	0.46	0.12	143.9	115.1
Nickel 28 *	1) TSX.V	NKL	1.10	0.48	132	1.12	0.22	94.3	75.4
Quantum Battery Metals	3) CNX	QBAT	3.79	0.55	589	5.50	0.80	65.2	52.2
Fortune Minerals	TSX.V	FT	0.12	0.08	53	0.27	0.06	42.1	33.7
Canada Silver Cobalt Works	TSX.V	CCW	0.36	0.58	-38	0.77	0.32	13.6	10.9
Cobalt Blockchain	TSX.V	COBC	0.06	0.07	-21	0.17	0.04	11.9	9.5
Sienna Resources	2) TSX.V	SIE	0.09	0.06	64	0.17	0.05	10.8	8.6
Cruz Cobalt	CNX	CRUZ	0.10	0.05	90	0.18	0.04	10.1	8.1
Fuse Cobalt	TSX.V	FUSE	0.07	0.04	75	0.33	0.03	7.7	6.2
Fjordland Exploration	4) TSX.V	FEX	0.10	0.11	-9	0.27	0.07	7.4	5.9
Global Energy Metals	TSX.V	GEMC	0.19	0.30	-37	0.35	0.14	5.1	4.1
Bolt Metals	CNX	BOLT	0.38	0.29	31	0.70	0.09	4.6	3.7
Power Group Projects	TSX.V	PGP	0.09	0.07	29	0.16	0.04	4.4	3.5
Jervois Mining	ASX	JRV	0.49	0.39	24	0.61	0.19	389.4	288.1
Cobalt Blue Holdings	ASX	COB	0.30	0.18	67	0.52	0.08	82.3	60.9
Ardea Resources	ASX	ARL	0.50	0.41	23	0.63	0.40	69.0	51.1
A-Cap Energy	5) ASX	ACB	0.06	0.03	97	0.08	0.02	51.4	38.0

\* featured as a **Special Situation** and included in 2020/2021 Shortlist of investment recommendations

1) name change from Conic Metals effective January 12, 2021

2) cobalt-nickel-copper project in Sweden

3) name change from Quantum Cobalt effective March 23, 2021

4) Nickel-copper-PGE project in Manitoba, USA and Nickel-copper-cobalt project in Newfoundland and Labrador, Canada

5) besides farm-in and Joint Venture Agreement with Blackham Resources to acquire a 75% interest in cobalt and nickel associated metals of the Wilconi Project in Western Australia, also major uranium project in Botswana

## Overview of listed GRAPHITE focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	A\$ million	US\$ million
			A\$	A\$		A\$	A\$	A\$ million	US\$ million
Syrax Resources	ASX	SYR	1.41	0.96	46	1.52	0.34	700.0	518.0
Talga Resources	ASX	TLG	1.36	1.62	-16	2.15	0.48	410.9	304.0
Ecograf	ASX	EGR	0.72	0.17	321	1.10	0.06	321.6	238.0
Magnis Energy Technologies	ASX	MNS	0.28	0.20	40	0.50	0.15	234.1	173.2
Greenwich Resources	1) ASX	GW1	0.24	0.19	26	0.70	0.10	22.3	16.5
			C\$	C\$		C\$	C\$	C\$ million	US\$ million
Nouveau Monde Graphite	TSX.V	NOU	8.75	10.30	-15	27.40	1.80	324.8	259.8
Zen Graphene Solutions	TSX.V	ZEN	3.03	3.58	-15	3.77	0.39	269.7	215.8
NextSource Materials	TSX.V	NEXT	2.40	0.90	167	5.30	0.30	234.6	187.7
Mason Graphite	TSX.V	LLG	0.63	0.48	31	1.19	0.16	85.9	68.7
Graphite One	TSX	GPH	1.07	0.49	118	2.40	0.36	77.1	61.7
SRG Mining	TSX.V	SRG	0.51	0.58	-12	1.05	0.41	40.9	32.7
Northern Graphite	TSX.V	NGC	0.47	0.29	63	0.70	0.18	34.7	27.7
Focus Graphite	TSX.V	FMS	0.07	0.06	27	0.28	0.02	34.1	27.3
Lomiko Metals	TSX.V	LMR	0.14	0.06	155	0.28	0.04	24.5	19.6
Ceylon Graphite	TSX.V	CYL	0.14	0.22	-36	0.62	0.09	18.1	14.5
Canada Carbon	TSX.V	CCB	0.13	0.18	-28	0.35	0.12	16.3	13.0
Eagle Graphite	TSX.V	EGA	0.13	0.05	178	0.38	0.04	4.7	3.8
			US\$	US\$		US\$	US\$	US\$ million	US\$ million
Westwater Resources	NASDAQ	WWR	3.99	4.93	-19	14.50	1.34	129.0	129.0

1) formerly Bass Metals; effective July 29, 2021; also lithium assets

## Overview of listed VANADIUM focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	£ million	US\$ million
			GBP	GBP		GBP	GBP	£ million	US\$ million
Bushveld Minerals	AIM	BMN	13.00	19.70	-34	24.50	10.22	154.9	215.3
			A\$	A\$		A\$	A\$	A\$ million	US\$ million
TNG	1) ASX	TNG	0.07	0.09	-22	0.13	0.06	90.0	66.6
Australian Vanadium	ASX	AVL	0.02	0.01	100	0.04	0.01	70.3	52.0
Technolpgy Metals Australia	ASX	TMT	0.35	0.33	8	0.48	0.17	52.6	38.9
Vanadium Resources	ASX	VR8	0.05	0.03	67	0.10	0.02	21.8	16.1
			GBP	GBP		GBP	GBP	£ million	US\$ million
Aura Energy	2) AIM	AEE	5.70	5.20	10	12.78	3.19	22.6	31.4
			C\$	C\$		C\$	C\$	C\$ million	US\$ million
Phenom Resources	3) TSX.V	PHNM	0.69	0.47	48	0.85	0.33	52.1	41.7
Silver Elephant Mining *	4) TSX	ELEF	0.24	0.49	-51	0.59	0.17	50.2	40.2
Blue Sky Uranium *	5) TSX.V	BSK	0.17	0.19	-8	0.33	0.09	29.0	23.2
Vanadium One Iron	6) TSX.V	VONE	0.23	0.13	77	0.36	0.08	18.4	14.7
CellCube Energy Storage	CNX	CUBE	0.03	0.03	0	0.06	0.02	4.4	3.5
Vanadian Energy	TSX.V	VEC	0.09	0.05	70	0.11	0.04	3.6	2.9

\* featured as a **Special Situation** and included in 2020/2021 Shortlist of investment recommendations

1) vanadium-titanium-iron project

2) also uranium project in Mauretania

4) announced on May 14, 2021 to spin out vanadium and nickel assets

3) name change from First Vanadium effective July 6, 2021

5) uranium-vanadium project

6) vanadium-iron-titanium project; name change from Vanadium One Energy effective June 5, 2019

## Overview of listed MANGANESE focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization million	
			July 30 2021	year-end 2020		H	L	local	US\$
			<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	<b>C\$</b>	<b>C\$ million</b>	<b>US\$ million</b>
American Manganese	TSX.V	AMY	1.15	0.41	180	2.86	0.18	250.6	200.5
Euro Manganese	TSX.V	EMN	0.53	0.48	11	0.85	0.06	197.3	157.8
Giyani Metals	TSX	EMM	0.32	0.38	-16	0.87	0.12	55.7	44.6
Manganese X Energy	TSX.V	MN	0.24	0.28	-13	1.11	0.08	29.8	23.8
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>	<b>A\$ million</b>	<b>US\$ million</b>
Element 25	ASX	E25	2.01	1.51	33	2.90	0.42	299.1	221.3

## Overview of listed TUNGSTEN focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	C\$ million	US\$ million
			<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	<b>C\$</b>	<b>C\$ million</b>	<b>US\$ million</b>
Almonty Industries	TSX	All	1.00	0.64	56	1.30	0.58	191.7	153.3
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>	<b>A\$ million</b>	<b>US\$ million</b>
EQ Resources	1) ASX	EQR	0.03	0.04	-14	0.05	0.02	40.7	30.1

1) formerly Carbine Tungsten; new name change from Specialty Metals effective December 2, 2020; also lithium assets in Chile and gold exploration licences in NSW, Australia

## Overview of listed TITANIUM focused companies (by market capitalization)

July 30, 2021	Trading symbol		Share price		Change in %	12 months prices		Market capitalization	
			July 30 2021	year-end 2020		H	L	US\$ million	US\$ million
			<b>US\$</b>	<b>US\$</b>		<b>US\$</b>	<b>US\$</b>	<b>US\$ million</b>	<b>US\$ million</b>
Tronox	NYSE	TROX	19.08	14.62	31	24.81	7.40	2,930.0	2,930.0
Kronos Worldwide	NYSE	KRO	14.11	14.91	-5	18.41	11.10	1,630.0	1,630.0
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>	<b>A\$ million</b>	<b>US\$ million</b>
Iluka Resources	ASX	ILU	9.93	6.49	53	10.42	4.88	4,190.0	3,100.6
			<b>GBP</b>	<b>GBP</b>		<b>GBP</b>	<b>GBP</b>	<b>£</b>	
BlueJay Mining	1) AIM	JAY	9.50	12.38	-23	15.76	6.56	92.3	128.3

1) Dundas ilmenite project in Greenland; also joint venture and earn-in agreement with Rio Tinto to advance Enonkoski nickel project in Finland

## Overview of listed REE focused companies (by market capitalization) - traditional countries-

July 30, 2021		Trading symbol		Share price		Change in %	12 months prices		Market capitalization million	
				July 30 2021	year-end 2020		H	L	US\$ million	US\$ million
<b>US:</b>										
Rare Element Resources	1)	OTC US REEMF		US\$ 1.68	US\$ 1.08	56	US\$ 4.13	US\$ 0.47	US\$ million 166.9	US\$ million 166.9
Texas Mineral Resources		OTC US TMRC		1.50	1.77	-15	4.70	1.20	117.2	117.2
<b>Ucore Rare Metals</b>										
		TSX V	UCU	C\$ 0.89	C\$ 1.18	-25	C\$ 2.97	C\$ 0.70	C\$ million 43.7	US\$ million 34.9
<b>Canada:</b>										
Appia Energy	2)	CNSX	API	C\$ 0.78	C\$ 0.41	93	C\$ 1.22	C\$ 0.20	C\$ million 82.8	US\$ million 66.2
Search Minerals		TSX V	SMY	0.21	0.07	223	0.37	0.04	68.9	55.1
Commerce Resources		TSX V	CCE	0.24	0.33	-28	0.50	0.20	19.5	15.6
Medaillon Resources		TSX V	MDL	0.23	0.29	-19	0.75	0.19	16.1	12.9
Eagle Plains Resources		TSX V	EPL	0.16	0.15	10	0.19	0.14	16.0	12.8
Canada Rare Earth	3)	TSX V	LL	0.08	0.10	-25	0.22	0.05	15.2	12.1
Marvel Discovery	4)	TSX V	MARV	0.19	0.07	185	0.20	0.05	14.4	11.5
<b>Australia:</b>										
Lynas Rare Earths		ASX	LYC	A\$ 7.34	A\$ 4.18	76	A\$ 7.68	A\$ 2.18	A\$ million 6,650.0	US\$ million 4,921.0
Alkane Resources	5)	ASX	ALK	1.16	0.97	19	1.54	0.66	690.7	511.1
Hastings Technology Metals		ASX	HAS	0.20	0.19	8	0.27	0.01	376.8	278.8
Northern Minerals		ASX	NTU	0.04	0.04	8	0.07	0.02	198.7	147.0
Arafura Resources		ASX	ARU	0.13	0.13	0	0.30	0.07	168.3	124.5
<b>Western Europe:</b>										
<b>Greenland:</b>										
Greenland Minerals	6)	ASX	GGG	A\$ 0.09	A\$ 0.28	-68	A\$ 0.36	A\$ 0.07	A\$ million 123.6	US\$ million 91.5
<b>Sweden:</b>										
Leading Edge Materials	7)	TSX V	LEM	C\$ 0.28	C\$ 0.37	-24	C\$ 0.45	C\$ 0.14	C\$ million 41.1	US\$ million 32.9

1) approximately 49% held by Synchron, an affiliated General Atomics privately held group of companies

2) also uranium asset

3) vertically integrated REE business

4) also uranium assets

5) also gold producer

6) world's largest undeveloped multi-element REE-uranium-zinc occurrence

7) also graphite and lithium properties in Sweden and 51% nickel-cobalt exploration alliance in Romania

## Overview of listed REE focused companies (by market capitalization) - emerging countries

July 30, 2021		Trading symbol		Share price		Change in %	12 months prices		Market capitalization million	
				July 30 2021	year-end 2020		H	L		
<b>Africa:</b>										
<b>Namibia:</b>										
Namibia Critical Metals	6)	TSX.V	NMI	C\$ 0.29	C\$ 0.25	18	C\$ 0.43	C\$ 0.18	C\$ million 54.7	US\$ million 43.7
<b>Angola:</b>										
Pensana Plc		AIM	PRE	GBP 0.95	GBP 1.94	-51	GBP 2.08	GBP 0.20	£ million 206.7	US\$ million 287.3
<b>Tanzania:</b>										
Peak Resources		ASX	PEK	A\$ 0.12	A\$ 0.07	58	A\$ 0.16	A\$ 0.02	A\$ million 179.2	US\$ million 132.6
<b>Burundi:</b>										
Rainbow Rare Earths		AIM	RBW	GBP 11.50	GBP 10.75	7	GBP 21.50	GBP 2.86	£ million 55.1	US\$ million 76.5
<b>Malawi:</b>										
Mkango Resources		TSX.V	MKA	C\$ 0.38	C\$ 0.28	36	C\$ 0.59	C\$ 0.08	C\$ million 50.8	US\$ million 40.6
Globe Metals and Mining		ASX	GBE	A\$ 0.12	A\$ 0.04	188	A\$ 0.19	A\$ 0.02	A\$ million 51.3	US\$ million 37.9
<b>Central Asia:</b>										
<b>Kyrgyzstan:</b>										
Stans Energy		TSX.V	HRE	C\$ 0.014	C\$ 0.01	40	C\$ 0.182	C\$ 0.002	C\$ million 2.6	US\$ million 2.1
6) heavy rare earths joint venture with <u>JOGMEC</u> of <u>Japan</u>										

# CALENDAR OF MINING EVENTS



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Strategic Metals & Rare Earths Letter  
INTERNATIONAL

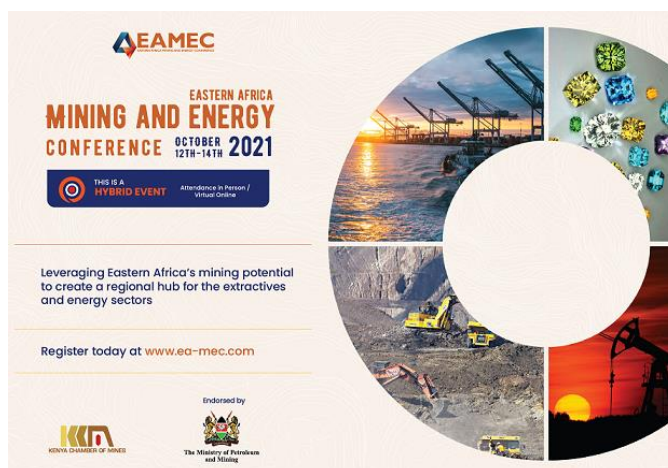
August	3-5 / 10-11	<b>Uranium Digital Conference 2021 - London</b>
September	8 – 10	<b>World Nuclear Symposium - London</b>
September	14 – 15	<b>MINEX Kazakhstan – Nur Sultan, Kazakhstan</b>
October	5 – 6	<b>DRC Mining Week – Lubumbashi, DRC</b>
October	6 – 7	<b>Tajikistan Investment &amp; Development Forum - London</b>
October	12 – 14	<b>Eastern Africa Mining and Energy Conference – Nairobi, Kenya</b>
October	25 – 27	<b>Mines and Money / IMARC Intern. Mining – Melbourne, Australia</b>
November	8 – 11	<b>Lithium Latin America – Buenos Aires, Argentina</b>
November	16 – 17	<b>The Mining Show – Dubai</b>
November	30	<b>MINEX Eurasia – London</b>

## CALENDAR OF MINING EVENTS 2022

February 7 – 10 **African Mining Indaba – Cape Town, South Africa**







# Tajikistan Investment & Development Forum 2021



In this year, celebrating the 30th anniversary of Tajikistan's independence, we will be bringing together leading international companies who can assist with the development of Tajikistan in diverse areas from construction and energy, agriculture to telecommunications and mining at the Tajikistan Investment & Development Forum 2021 in London.

The Tajikistan Investment & Development Forum has been designed to bring the international business community closer to key decision makers within the country to open lines of communication and build on existing partnerships.

We thank the many companies and individuals who have already shown us their support by joining the Forum over the last difficult year.

We will be delighted to welcome new registrants to the Forum with registration closing on the 30th of August 2021, places are limited and the Forum will be sold out soon.

Please do not hesitate to contact either the Ambassador of Tajikistan in London or Nielsonsmith for further information.

Head to <https://tajikistan.nielsonsmith.com>

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# WHERE GLOBAL MINING LEADERS CONNECT WITH TECHNOLOGY, FINANCE AND THE FUTURE.

The International Mining and Resources Conference (IMARC) is where global mining leaders connect with technology, finance and the future. As Australia's most influential mining event, IMARC creates a global conversation, mobilises the industry for collaboration and attracts some of the greatest leaders in the mining, investment, and technology industries for three days of learning, deal-making and unparalleled networking.

Hear from more than 250 mining leaders and resource experts with a conference program that covers all aspects of the mining supply chain. From exploration, to investment, production to optimisation through to new technologies and global opportunities. Alongside discussions on health and safety, renewable energy, critical minerals, and sustainability.

Furthermore, the exhibition will feature over 200 leading companies across the 10,000m<sup>2</sup> expo floor showcasing the latest mining projects, equipment, and innovations the industry has on offer.

With the world's borders still locked down, IMARC will be a hybrid event in 2021, welcoming international attendees from more than 100 countries via our online platform. Attendees will be able to log in online to stream live and on demand conference presentations, participate in virtual meetings and interactive networking.

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VISIT [IMARCGLOBAL.COM](https://imarcglobal.com) TO REGISTER FOR AUSTRALIA'S MOST INFLUENTIAL MINING EVENT AND RECEIVE 10% OFF WITH THE DISCOUNT CODE **SMRE**

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**INTERNATIONAL  
MINING AND  
RESOURCES  
CONFERENCE + EXPO**

**IN-PERSON & ONLINE  
25 – 27 October 2021  
Melbourne Showgrounds**





**INTERNATIONAL  
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25-27 OCTOBER 2021

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EXPERTS**

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