

Strategic Metals & Rare Earths Letter

INTERNATIONAL

the independent information and advisory publication on investing in Strategic Metals & Rare Earths



Marino G. Pieterse, publisher and editor

Overviews as at August 30, 2019

Critical Metals and Special Minerals		Heavy Rare Earths Oxides (HREO)		Light Rare Earth Oxides (LREO)	
lithium (Li)	yttrium (Y)	europium (Eu)	erbium (Er)	lanthanum (La)	
cobalt (Co)	scandium (Sc)	gadolinium (Gd)	thulium (Tm)	cerium (Ce)	
graphite (C)	niobium (Nb)	terbium (Tb)	ytterbium (Yb)	praseodymium (Pr)	
vanadium (V)	tantalum (Ta)	dysprosium (Dy)	lutetium (Lu)	neodymium (Nd)	
magnesium (Mg)	beryllium (Be)	holmium (Ho)		promethium (Pm)	
tungsten (W)	gallium (Ga)			samarium (Sm)	
titanium (Ti)	indium (In)				
zirconium (Zr)	germanium (Ge)				
hafnium (Hf)					
antimony (Sb)					

► Depressed cobalt market to benefit from **Glencore** to close its world's largest cobalt mine in **DRC** at the end of this year

Overview of listed LITHIUM focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
			US\$	US\$		US\$	US\$		US\$	
FMC	NYSE	FMC	86.33	73.96	17	90.00	60.11	130.4	11,257.4	11,257.4
Albemarle Corp.	1) NYSE	ALB	61.73	77.07	-20	108.74	58.63	106.0	6,543.4	6,543.4
SQM	NYSE	SQM		38.30	-100	49.21	26.74	120.4	0.0	0.0
			HK\$	HK\$		HK\$	HK\$		HK\$	
Tianqi Lithium	2) HKSE	002466	22.95	29.32	-22	39.97	22.75	1.140	2,616.3	334.9
			Euro	Euro		Euro	Euro		Euro	
ERAMET	Paris	ERA:FP	45.12	60.35	-25	96.00	36.42	26.6	1,200.2	1,332.2
			A\$	A\$		A\$	A\$		A\$	
Kidman Resources	ASX	KDR	1.90	1.09	74	1.98	0.83	404.8	769.1	530.7
Pilbara Minerals	ASX	PLS	0.35	0.63	-44	0.93	0.32	1,850.0	647.5	446.8
Orocobre	ASX	ORE	2.45	3.23	-24	5.05	2.18	261.7	641.2	442.4
Galaxy Resources	ASX	GXY	1.16	2.17	-47	2.85	1.09	409.3	474.8	327.6
IoNeer	3) ASX	INR	0.16	0.17	-6	0.34	0.12	1,470.0	235.2	162.3
Altura Mining	ASX	AJM	0.07	0.14	-50	0.27	0.06	2,330.0	163.1	112.5
Liontown Resources	ASX	LTR	0.09	0.02	350	0.18	0.02	1,680.0	151.2	104.3
Alita Resources	4) ASX	A40	0.08	0.26	-69	0.33	0.07	1,480.0	118.4	81.7
AVZ Minerals	ASX	AVZ	0.05	0.07	-29	0.11	0.04	2,300.0	115.0	79.4
Piedmont Lithium	ASX	PLL	0.13	0.09	44	0.19	0.09	815.4	106.0	73.1
Neometals	ASX	NMT	0.18	0.23	-22	0.28	0.17	544.4	98.0	67.6
Lithium Power International	ASX	LPI	0.35	0.26	35	0.45	0.19	262.5	91.9	63.4
Argosy Minerals	ASX	AGY	0.08	0.14	-43	0.28	0.06	1,010.0	80.8	55.8
European Lithium	ASX	EUR	0.08	0.08	0	0.19	0.07	592.2	47.4	32.7
Core Lithium	ASX	CXO	0.04	0.05	-20	0.07	0.04	788.7	31.5	21.8
Prospect Resources	ASX	PSC	0.12	0.20	-40	0.35	0.11	236.0	28.3	19.5
Lithium Australia	ASX	LIT	0.05	0.09	-44	0.12	0.04	534.3	26.7	18.4
Sayona Mining	ASX	SYA	0.01	0.02	-50	0.04	0.01	1,850.0	18.5	12.8
Force Commodities	ASX	4CE	0.02	0.01	100	0.05	0.01	496.2	9.9	6.8

1) owns 51% of Talison Lithium

2) owns 49% of Talison Lithium

3) name change from Global Geoscience effective November 6, 2018

4) Merger of Tawana Resources with Alliance Mineral Assets implemented on December 14, 2018; name change to Alita Resources effective July 16, 2019

Overview of listed LITHIUM focused companies (by market capitalization) *continuation*

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
			C\$	C\$		C\$	C\$		C\$	US\$
Lithium Americas	TSX	LAC	4.26	4.31	-1	6.63	3.73	89.1	379.6	288.5
Nemaska Lithium	TSX	NMX	0.26	0.68	-62	0.94	0.22	847.6	220.4	167.5
Millennial Lithium	TSX	ML	1.52	1.05	45	2.15	1.04	83.2	126.5	96.1
Standard Lithium	TSX.V	SLL	0.86	0.92	-7	1.77	0.66	87.6	75.3	57.3
Neo Lithium	TSX	NLC	0.58	0.62	-6	1.20	0.49	117.5	68.2	51.8
Advantage Lithium	TSX.V	AAL	0.32	0.46	-30	0.80	0.27	166.6	53.3	40.5
Critical Elements Lithium	TSX.V	CRE	0.33	0.72	-54	1.05	0.32	158.8	52.4	39.8
Frontier Lithium	TSX.V	FL	0.29	0.32	-8	0.48	0.26	157.8	45.8	34.8
Wealth Minerals	TSX.V	WML	0.33	0.43	-23	0.85	0.31	136.2	44.9	34.2
McArthur Minerals	TSX.V	MMS	0.06	0.03	100	0.17	0.02	321.0	19.3	14.6
Avalon Advanced Materials	TSX	AVL	0.05	0.06	-9	0.18	0.05	307.3	15.4	11.7
Pure Energy Minerals	TSX	PE	0.07	0.05	56	0.20	0.05	190.7	13.3	10.1
American Lithium	TSX.V	LI	0.16	0.42	-62	0.74	0.13	62.6	10.0	7.6
Power Metals	TSX.V	PWM	0.09	0.19	-51	0.31	0.07	102.3	9.2	7.0
Ultra Lithium	TSX.V	ULI	0.09	0.08	13	0.23	0.08	95.8	8.6	6.6
NRG Metals	5) TSX.V	NGZ	0.15	0.07	114	1.00	0.11	42.8	6.4	4.9
Dajin Resources	TSX.V	DJI	0.04	0.05	-20	0.11	0.04	152.3	6.1	4.6
Aberdeen International	TSX	AAB	0.05	0.06	-17	0.10	0.04	96.1	4.8	3.7
Argentina Lithium and Energy	TSX	LIT	0.06	0.09	-33	0.56	0.05	18.6	1.1	0.8
			GBP	GBP		GBP			£	
Bacanora Lithium	6) AIM	BCN	40.50	24.00	69	58.50	11.75	134.5	54.5	66.5
European Metals Holdings	AIM	EMH	0.33	0.30	10	0.47	0.27	150.8	49.8	60.7

5) 1 for 4 share consolidation effective March 26, 2019

6) NewView Capital of China holds a 19.89% equity interest

Overview of listed COBALT focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
Zhejiang Huayu Cobalt	Shanghai	603799	CNY 25.08	CNY 30.11	-17	CNY 42.44	CNY 19.49	1,080.0	CNY 27,086.4	US\$ 3,927.5
Katanga Mining	TSX	KAT	C\$ 0.38	C\$ 0.52	-27	C\$ 0.83	C\$ 0.30	1,910.0	C\$ 725.8	551.6
Cobalt 27 Capital	TSX.V	KBLT	3.86	3.30	17	6.90	3.27	85.5	330.0	250.8
Royal Nickel Corp.	1) TSX.V	RNX	0.42	0.48	-13	1.18	0.09	556.1	233.6	177.5
Jervis Mining	2) TSX.V	JRV	0.22	0.55	-60	0.35	0.16	641.6	141.2	107.3
First Cobalt	TSX.V	FCC	0.15	0.17	-12	0.45	0.12	372.2	55.8	42.4
Fortune Minerals	TSX.V	FT	0.09	0.08	20	0.16	0.07	347.3	31.3	23.8
Canada Cobalt Works	TSX.V	CCW	0.31	0.50	-38	0.70	0.24	80.4	24.9	18.9
Cobalt Blockchain	TSX.V	COBC	0.06	0.10	-40	0.15	0.03	175.1	10.5	8.0
Pacific Rim Cobalt	CNX	BOLT	0.12	0.14	-14	0.34	0.10	63.1	7.6	5.8
Cruz Cobalt	TSX.V	CUZ	0.05	0.05	0	0.12	0.03	78.7	3.9	3.0
21CMetals	3) CNX	BULL	0.09	0.18	-49	0.27	0.09	41.2	3.7	2.8
Sienna Resources	4) TSX.V	SIE	0.05	0.05	0	0.08	0.04	61.7	3.1	2.3
Global Energy Metals	TSX.V	GEMC	0.03	0.06	-45	0.10	0.03	96.7	2.9	2.2
Power Group Projects	5) TSX.V	PGP	0.11	0.15	-27	0.80	0.07	15.9	1.7	1.3
Quantum Cobalt	CNX	QBOT	0.05	0.06	-9	0.19	0.03	27.5	1.4	1.0
Lico Energy Metals	TSX.V	LIC	0.04	0.08	-47	0.40	0.03	27.5	1.1	0.8
Ardea Resources	ASX	ARL	A\$ 0.46	A\$ 0.52	-12	A\$ 0.77	A\$ 0.36	110.7	A\$ 50.9	35.1
Cobalt Blue Holdings	6) ASX	COB	0.15	0.20	-25	0.48	0.10	149.9	22.5	15.5

1) major nickel-cobalt project in the Abitibi mining camp, Quebec

2) closed merger with eCobalt Solutions on July 24, 2019

3) name change from Declan Cobalt effective February 20, 2019; also palladium project

4) cobalt-nickel-copper project in Sweden

5) name change from Cobalt Power effective February 17, 2019; share consolidation 1 for 10

6) spin-out of Broken Hill Prospecting

Overview of listed GRAPHITE focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
			A\$	A\$		A\$	A\$		A\$	
Syrax Resources	ASX	SYR	0.68	1.50	-55	2.58	0.63	413.4	281.1	194.0
Magnis Energy Technologies	ASX	MNS	0.18	0.29	-38	0.40	0.15	611.1	110.0	75.9
Talga Resources	ASX	TLG	0.42	0.42	0	0.73	0.33	222.2	93.3	64.4
Kibaran Resources	ASX	KNL	0.11	0.13	-15	0.24	0.09	292.6	32.2	22.2
Bass Metals	ASX	BSM	0.01	0.01	0	0.03	0.01	2,810.0	28.1	19.4
			C\$	C\$		C\$	C\$		C\$	
SRG Mining	1) TSX.V	SRG	0.84	0.76	11	1.43	0.64	69.4	58.3	44.3
Nouveau Monde Graphite	TSX.V	NOU	0.22	0.28	-20	0.33	0.20	261.8	57.6	43.8
NextSource Materials	TSX.V	NEXT	0.06	0.09	-33	0.16	0.05	507.4	30.4	23.1
Mason Graphite	TSX.V	LLG	0.26	0.55	-53	1.21	0.25	136.2	35.4	26.9
Leading Edge Materials	2) TSX.V	LEM	0.17	0.20	-15	0.50	0.10	95.5	16.2	12.3
Zen Graphene Solutions	3) TSX.V	ZEN	0.34	0.45	-24	0.63	0.28	74.3	25.3	19.2
Graphite One	TSX	GPH	0.13	0.40	-68	0.60	0.12	40.6	5.3	4.0
Canada Carbon	TSX.V	CCB	0.06	0.12	-48	0.18	0.05	112.4	6.7	5.1
Northern Graphite	TSX.V	NGC	0.10	0.15	-37	0.32	0.07	65.1	6.2	4.7
Focus Graphite	TSX.V	FMS	0.03	0.03	-17	0.06	0.02	373.9	9.3	7.1
Ceylon Graphite	TSX.V	CYL	0.11	0.16	-29	0.20	0.08	54.8	6.0	4.6
Great Lakes Graphite	TSX.V	GLK	0.02	0.03	-33	0.06	0.02	146.1	2.9	2.2
Lomiko Metals	TSX.V	LMR	0.04	0.04	0	0.09	0.03	75.1	3.0	2.3
Eagle Graphite	TSX.V	EGA	0.05	0.08	-38	0.18	0.03	37.8	1.9	1.4
Berkwood Resources	TSX.V	BKR	0.04	0.07	-50	0.13	0.03	57.8	2.0	1.5
			US\$	US\$		US\$	US\$		US\$	
Westwater Resources	3) NASDAQ	WWR	2.91	7.00	-58	16.00	2.48	1.9	5.4	5.4
Next Graphite	OTC	GPNE	0.01	0.02	-50	0.04	0.01	51.4	0.5	0.5

1) name change from SRG Graphite effective as at July 4, 2019

2) also rare earth element project

3) name change from Zenyatta Ventures effective January 16, 2019

4) also lithium and uranium deposits

Overview of VANADIUM focused listed companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
			GBp	GBp		GBp	GBp		£	
Bushveld Minerals	AIM	BMN	23.90	38.75	-38	50.10	18.75	1,120.0	267.7	326.6
			A\$	A\$		A\$	A\$		A\$	
TNG	1) ASX	TNG	0.09	0.10	-10	0.14	0.08	1,120.0	100.8	69.6
Vanadium Resources	2) ASX	VR8	0.06	0.08	-25	0.17	0.06	352.1	21.1	14.6
Australian Vanadium	ASX	AVL	0.01	0.02	-50	0.06	0.01	1,970.0	19.7	13.6
Technolpgy Metals Australia	ASX	TMT	0.19	0.31	-39	0.64	0.16	87.6	16.6	11.5
Aura Energy	3) ASX	AEE	0.01	0.02	-50	0.02	0.01	1,250.0	12.5	8.6
			C\$	C\$		C\$	C\$		C\$	
Prophecy Development	TSX	PCY	0.26	0.27	-4	0.74	0.11	95.8	24.9	18.9
CellCube Energy Storage	CNX	CUBE	0.09	0.19	-53	0.34	0.06	185.6	16.7	12.7
First Vanadium	4) TSX.V	FVAN	0.33	0.80	-59	1.96	0.29	42.4	14.0	10.6
Blue Sky Uranium	5) TSX.V	BSK	0.09	0.17	-47	0.23	0.08	114.3	10.3	7.8
Vanadium One Iron	6) TSX.V	VONE	0.07	0.12	-42	0.29	0.06	51.3	3.6	2.7
Vanadian Energy	7) TSX.V	VEC	0.04	0.08	-50	0.18	0.03	41.1	1.6	1.2

1) vanadium-titanium-iron project

2) name change from Tando Resources effective July 29, 2019

3) also uranium project in Mauretania

4) name change from Cornerstone Metals effective September 25, 2018

5) uranium-vanadium project

6) vanadium-iron-titanium project; name change from Vanadium One Energy effective June 5, 2019

7) name change from Uracan Resources, effective October 5, 2018

Overview of listed MAGNESIUM focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
American Manganese	NYSE	AMYZF	US\$ 0.16	US\$ 0.11	45	US\$ 0.24	US\$ 0.10	176.9	US\$ 28.3	28.3
MGX Minerals	CSE	XMG	C\$ 0.17	C\$ 0.45	-62	C\$ 0.84	C\$ 0.16	140.4	C\$ 23.9	18.1
Giyani Metals	TSX	EMM	0.22	0.11	110	0.37	0.07	85.0	18.7	14.2
Element 25	1) ASX	E25	A\$ 0.19	A\$ 0.17	12	A\$ 0.24	A\$ 0.15	91.9	A\$ 17.5	12.0
Korab Resources	2) ASX	KOR	0.02	0.03	-33	0.04	0.02	317.2	6.3	4.4

1) name change from Montezuma Mining as at May 15, 2018

2) also phosphate, precious metals, cobalt and base metals assets

Overview of listed TUNGSTEN focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
Almonty Industries	TSX	All	C\$ 0.79	C\$ 0.65	22	C\$ 1.11	C\$ 0.51	181.4	C\$ 143.3	108.9
Specialty Metals Int.	ASX	SEI	A\$ 0.04	A\$ 0.01	300	A\$ 0.03	A\$ 0.01	982.7	A\$ 39.3	27.1

Overview of listed TITANIUM focused companies (by market capitalization)

August 30, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 30 2019	year-end 2018		H	L		local	US\$
Kronos Worldwide	NYSE	KRO	US\$ 10.95	US\$ 11.52	-5	US\$ 20.18	US\$ 9.65	115.8	US\$ 1,268.0	1,268.0
Tronox	NYSE	TROX	7.43	7.78	-4	16.30	6.46	141.9	1,054.3	1,054.3
Iluka Resources	ASX	ILU	A\$ 7.15	A\$ 7.62	-6	A\$ 11.19	A\$ 6.74	422.5	A\$ 3,020.9	2,084.4
BlueJay Mining	AIM	JAY	GBp 8.75	GBp 13.70	-36	GBp 18.50	GBp 4.98	855.0	£ 74.8	91.3

Overview of listed REE focused companies (by market capitalization)

August 30, 2019	Trading symbol	Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
		August 30 2019	year-end 2018		H	L		local	US\$
US:									
Rare Element Resources	OTC US REEMF	0.41	0.05	720	0.60	0.03	79.6	32.6	32.6
Texas Mineral Resources	OTC US TMRC	0.38	0.25	52	0.57	0.12	51.8	19.7	19.7
Canada:									
Ucore Rare Metals	TSX.V UCU	0.21	0.12	75	0.34	0.09	283.1	59.5	44.6
Canada:									
Appia Energy	CNSX API	0.28	0.25	12	0.41	0.16	65.3	18.3	13.7
Canada Rare Earth	1) TSX.V LL	0.07	0.04	63	0.11	0.04	177.4	11.5	8.6
Eagle Plains Resources	TSX.V EPL	0.11	0.09	17	0.12	0.08	93.3	9.8	7.3
Commerce Resources	TSX.V CCE	0.31	0.60	-48	0.90	0.26	31.0	9.6	7.2
Search Minerals	TSX.V SMY	0.04	0.05	-22	0.06	0.03	227.7	8.0	6.0
Medaillon Resources	TSX.V MDL	0.11	0.10	10	0.28	0.09	43.6	4.8	3.6
Int. Montoro Resources	2) TSX.V IMT	0.04	0.06	-27	0.09	0.04	38.1	1.5	1.1
Canadian Energy Materials	TSX.V CHEM	0.06	0.15	-63	0.18	0.06	25.9	1.4	1.1
Australia:									
Lynas	ASX LYC	2.39	1.58	51	3.16	1.48	691.1	1,651.7	1106.7
Alkane Resources	3) ASX ALK	0.41	0.20	105	0.48	0.18	506.1	207.5	139.0
Hastings Technology Metals	ASX HAS	0.18	0.14	29	0.21	0.12	937.9	168.8	113.1
Northern Minerals	ASX NTU	0.06	0.06	0	0.09	0.04	2,500.0	150.0	100.5
Arafura Resources	ASX ARU	0.07	0.05	40	0.14	0.04	1,050.0	73.5	49.2
Western Europe:									
Greenland:									
Greenland Minerals	4) ASX GGG	0.14	0.07	100	0.17	0.05	1,190.0	166.6	111.6

1) vertically integrated REE business

2) also uranium assets

3) also gold producer

4) world's largest undeveloped multi-element REE-uranium-zinc occurrence

Overview of listed REE focused companies (by market capitalization) - emerging countries

August 30, 2019	Trading symbol		Share price		Change	12 months		Total shares	Market cap.	
			August 301 2019	year-end 2018	in %	prices H L		issued million	million local	US\$
Central Asia:										
Kyrgyzstan:										
Stans Energy	TSX.V	HRE	C\$ 0.03	C\$ 0.02	100	C\$ 0.11	C\$ 0.02	187.3	C\$ 4.7	3.5
Africa:										
Tanzania:										
Peak Resources	ASX	PEK	A\$ 0.04	A\$ 0.03	33	A\$ 0.07	A\$ 0.02	919.1	A\$ 36.8	24.6
Montero Mining and Exploration 6)	TSX.V	MON	C\$ 0.08	C\$ 0.08	0	C\$ 0.20	C\$ 0.05	21.9	C\$ 1.8	1.3
Angola:										
Pensana Metals	ASX	PM8	A\$ 0.19	A\$ 0.2	-5	A\$ 0.32	A\$ 0.12	147.4	A\$ 28.0	18.8
Namibia:										
Namibia Critical Metals 5)	TSX.V	NMI	C\$ 0.09	C\$ 0.175	-49	C\$ 0.27	C\$ 0.08	180.3	C\$ 16.2	12.2
Burundi:										
Rainbow Rare Earths	AIM	RBW	GBP 3.08	GBP 4.25	-28	GBP 12.00	GBP 1.75	380.3	£ 11.7	14.3
Kenya:										
Pacific Wildcat Resources 7)	TSX.V	PAW.H	C\$ 0.015	C\$ 0.015	0	C\$ 0.02	C\$ 0.01	295.1	C\$ 4.4	3.3
Malawi:										
Mkango Resources	TSX.V	MKA	C\$ 0.10	C\$ 0.12	-17	C\$ 0.19	C\$ 0.10	133.0	C\$ 13.3	10.0
Globe Metals and Mining 8)	ASX	GBE	A\$ 0.02	A\$ 0.01	100	A\$ 0.02	A\$ 0.01	465.9	A\$ 9.3	6.2

5) diversified strategic portfolio of critical metals; main focus on copper-cobalt, project,

6) also phosphate assets South Africa

7) also tantalum mine in Mozambique and gold-silver project in Nevada

8) also graphite project

CALENDAR OF MINING EVENTS



Media Partners 2019

September	24 – 25	Africa Mining Summit – Gaborone, Botswana
September	25 – 26	6th World Nuclear Industry Congress - London
October	8 – 10	MINEX Russia – Moscow
October	28 – 31	IMARC Mining and Resources Conference – Melbourne, Australia
November	5 – 6	▶ The Mining Show - Dubai
November	6 – 7	Mining Investment Latin America Summit – Lima, Peru
December	4	MINEX Eurasia – London
December	5 – 6	Nuclear Industry Summit Latin America – Buenos Aires, Argentina

Media Partners 2020

March	3 - 5	PDAC – Toronto, Canada
-------	-------	-------------------------------

▶ *Marino G. Pieterse – speaker*

SUPPORTED BY




AFRICA MINING SUMMIT

24-25 September 2019
Gaborone | Botswana

EVENT CHAIRMAN:
ALAN M. CLEGG P. Eng., Pr. CPM PMP PSAIMM FIOQ
Independent Director of Resource Companies, Shumba Energy

+44 (0) 203 640 8222

www.grvglobal.com



nuclear

6th World Nuclear Industry Congress

Sept. 25-26 | London, UK

October 8 – 10, 2019



MINEX RUSSIA



**6TH ANNUAL
INTERNATIONAL
MINING AND
RESOURCES
CONFERENCE + EXPO**

Workshops & Pre-Conference: 28 Oct 2019
 Conference & Expo: 29 - 31 Oct 2019
 Melbourne Convention & Exhibition Centre



The
MINING
 Show

Middle East | Africa | Central Asia | South Asia

5-6 November 2019 | Festival Arena, Dubai



**Mining & Investment
 LATIN AMERICA SUMMIT**

6th & 7th November 2019, The Westin, Lima

December 4, 2019





Strategic Metals & Rare Earths Letter International • a publication by **Metal Commodities Investment Platform**, the Netherlands • Marino G. Pieterse, Publisher and Editor • Information and investment comments are independently and thoroughly researched and believed to be reliable and in good faith. No guaranty of absolute accuracy can be given, however • Investment decisions are fully made for own risk • Chamber of Commerce 58330445 • www.metalcommodities-ip.com • e-mail: marino.pieterse@metalcommodities-ip.com • tel.+31-251-828247