

# Strategic Metals & Rare Earths Letter

## INTERNATIONAL

the independent information and advisory publication on investing in Strategic Metals & Rare Earths



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### Overviews as at August 1, 2019

Critical Metals and Special Minerals		Heavy Rare Earths Oxides (HREO)		Light Rare Earth Oxides (LREO)
lithium (Li)	yttrium (Y)	europium (Eu)	erbium (Er)	lanthanum (La)
cobalt (Co)	scandium (Sc)	gadolinium (Gd)	thulium (Tm)	cerium (Ce)
graphite (C)	niobium (Nb)	terbium (Tb)	ytterbium (Yb)	praseodymium (Pr)
vanadium (V)	tantalum (Ta)	dysprosium (Dy)	lutetium (Lu)	neodymium (Nd)
magnesium (Mg)	beryllium (Be)	holmium (Ho)		promethium (Pm)
tungsten (W)	gallium (Ga)			samarium (Sm)
titanium (Ti)	indium (In)			
zirconium (Zr)	germanium (Ge)			
hafnium (Hf)				
antimony (Sb)				

### ► Stock picking lithium and REE companies pays off under still challenging market sentiment

#### Overview of listed LITHIUM focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
			US\$	US\$		US\$	US\$		US\$	
FMC	NYSE	FMC	85.06	73.96	15	87.99	60.11	130.4	11,091.8	11,091.8
Albemarle Corp.	1) NYSE	ALB	69.59	77.07	-10	108.74	63.10	105.9	7,369.6	7,369.6
SQM	NYSE	SQM	27.82	38.30	-27	49.21	26.74	120.4	3,349.5	3,349.5
			HK\$	HK\$		HK\$	HK\$		HK\$	
Tianqi Lithium	2) HKSE	002466	25.11	29.32	-14	43.10	22.81	1.140	2,862.5	366.4
			Euro	Euro		Euro	Euro		Euro	
ERAMET	Paris	ERA:FP	41.55	60.35	-31	96.00	38.90	26.6	1,105.2	1,226.8
			A\$	A\$		A\$	A\$		A\$	
Pilbara Minerals	ASX	PLS	0.49	0.63	-22	0.95	0.45	1,850.0	906.5	625.5
Kidman Resources	ASX	KDR	1.89	1.09	73	1.98	0.83	404.8	765.1	527.9
Orocobre	ASX	ORE	2.82	3.23	-13	5.05	2.64	261.7	738.0	509.2
Galaxy Resources	ASX	GXY	1.27	2.17	-41	3.07	1.21	409.3	519.8	358.7
IoNeer	3) ASX	INR	0.19	0.17	12	0.36	0.12	1,470.0	279.3	192.7
Altura Mining	ASX	AJM	0.10	0.14	-29	0.30	0.09	2,130.0	213.0	147.0
AVZ Minerals	ASX	AVZ	0.06	0.07	-14	0.13	0.04	2,300.0	138.0	95.2
Argosy Minerals	ASX	AGY	0.13	0.14	-7	0.34	0.06	1,010.0	131.3	90.6
Alita Resources	4) ASX	A40	0.08	0.26	-69	0.33	0.07	1,480.0	118.4	81.7
Neometals	ASX	NMT	0.19	0.23	-17	0.3	0.18	544.4	103.4	71.4
Lithium Power International	ASX	LPI	0.34	0.26	31	0.39	0.19	262.5	89.3	61.6
Piedmont Lithium	ASX	PLL	10.00	6.13	63	14.00	5.76	8.2	81.5	56.2
European Lithium	ASX	EUR	0.09	0.08	13	0.20	0.08	591.1	53.2	36.7
Prospect Resources	ASX	PSC	0.19	0.20	-5	0.35	0.13	236.0	44.8	30.9
Core Lithium	ASX	CXO	0.04	0.05	-20	0.07	0.04	788.3	31.5	21.8
Lithium Australia	ASX	LIT	0.05	0.09	-44	0.12	0.04	533.0	26.7	18.4
Liontown Resources	ASX	LTR	0.14	0.02	600	0.18	0.02	154.0	21.6	14.9
Sayona Mining	ASX	SYA	0.01	0.02	-50	0.04	0.01	1,720.0	17.2	11.9
Force Commodities	ASX	4CE	0.02	0.01	100	0.05	0.01	496.2	9.9	6.8

1) owns 51% of [Talisson Lithium](#)  
2) owns 49% of [Talisson Lithium](#)

3) name change from [Global Geoscience](#) effective November 6, 2018

4) Merger of [Tawana Resources](#) with [Alliance Mineral Assets](#) implemented on December 14, 2018; name change to [Alita Resources](#) effective July 16, 2019

## Overview of listed LITHIUM focused companies (by market capitalization) *continuation*

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
			C\$	C\$		C\$	C\$		C\$	
Lithium Americas	TSX	LAC	4.78	4.31	11	6.69	3.74	89.0	425.4	323.3
Nemaska Lithium	TSX	NMX	0.29	0.68	-57	0.94	0.22	847.6	245.8	186.8
Millennial Lithium	TSX	ML	1.61	1.05	53	2.18	1.04	83.2	134.0	101.8
Standard Lithium	TSX.V	SLL	0.95	0.92	3	1.77	0.67	87.4	83.0	63.1
Neo Lithium	TSX	NLC	0.62	0.62	0	1.32	0.55	117.5	72.9	55.4
Critical Elements	TSX.V	CRE	0.40	0.72	-44	1.05	0.33	158.6	63.4	48.2
Advantage Lithium	TSX.V	AAL	0.35	0.46	-24	0.89	0.32	158.7	55.5	42.2
Wealth Minerals	TSX.V	WML	0.37	0.43	-14	0.94	0.31	136.2	50.4	38.3
Frontier Lithium	TSX.V	FL	0.30	0.32	-5	0.48	0.27	157.8	47.3	36.0
McArthur Minerals	TSX.V	MMS	0.08	0.03	167	0.17	0.02	321.0	25.7	19.5
Avalon Advanced Materials	TSX	AVL	0.07	0.06	27	0.17	0.05	303.0	21.2	16.1
Pure Energy Minerals	TSX	PE	0.08	0.05	67	0.20	0.05	190.7	14.3	10.9
American Lithium	TSX.V	LI	0.18	0.42	-58	0.74	0.17	62.6	11.0	8.3
Power Metals	TSX.V	PWM	0.09	0.19	-51	0.32	0.07	102.3	9.2	7.0
Ultra Lithium	TSX.V	ULI	0.08	0.08	0	0.22	0.08	95.8	7.7	5.8
Dajin Resources	TSX.V	DJI	0.04	0.05	-20	0.12	0.04	152.3	6.1	4.6
NRG Metals	5) TSX.V	NGZ	0.15	0.07	114	1.06	0.12	35.4	5.3	4.0
Aberdeen International	TSX	AAB	0.05	0.06	-17	0.13	0.04	96.1	4.8	3.7
Argentina Lithium and Energy	TSX	LIT	0.06	0.09	-33	0.86	0.05	18.6	1.1	0.8
			<b>GBp</b>	<b>GBp</b>		<b>GBp</b>			<b>£</b>	
Bacanora Lithium	6) AIM	BCN	45.00	24.00	88	63.00	11.75	134.5	60.5	73.8
European Metals Holdings	AIM	EMH	0.40	0.30	33	0.47	0.27	146.6	58.6	71.5

6) *NewView Capital of China* holds a 19.89% equity interest

5) 1 for 4 share consolidation effective March 26, 2019

## Overview of listed COBALT focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
Zhejiang Huayu Cobalt	Shanghai	603799	CNY 24.62	CNY 30.11	-18	CNY 47.05	CNY 19.49	1,080.0	CNY 26,589.6	US\$ 3,855.5
Katanga Mining	TSX	KAT	C\$ 0.39	C\$ 0.52	-25	C\$ 0.91	C\$ 0.30	1,907.4	C\$ 743.9	565.4
Cobalt 27 Capital	TSX.V	KBLT	3.94	3.30	19	7.02	3.27	85.5	336.9	256.0
Royal Nickel Corp.	1) TSX.V	RNX	0.52	0.48	8	1.18	0.07	552.2	287.1	218.2
Jervois Mining	2) TSX.V	JRV	0.17	0.55	-69	0.21	0.13	549.7	93.4	71.0
First Cobalt	TSX.V	FCC	0.15	0.17	-15	0.50	0.14	372.2	54.0	41.0
Fortune Minerals	TSX.V	FT	0.10	0.08	33	0.16	0.07	347.3	34.7	26.4
Canada Cobalt Works	TSX.V	CCW	0.29	0.50	-43	0.86	0.26	80.2	22.9	17.4
Pacific Rim Cobalt	CNX	BOLT	0.13	0.14	-7	0.34	0.10	63.1	8.2	6.2
Cobalt Blockchain	TSX.V	COBC	0.05	0.10	-55	0.22	0.05	175.1	7.9	6.0
21CMetals	3) CNX	BULL	0.17	0.18	-3	0.42	0.14	41.2	7.0	5.3
Global Energy Metals	TSX.V	GEMC	0.05	0.06	-18	0.10	0.04	96.7	4.4	3.3
Cruz Cobalt	TSX.V	CUZ	0.05	0.05	0	0.12	0.04	78.7	3.9	3.0
Sienna Resources	4) TSX.V	SIE	0.05	0.05	-10	0.11	0.04	61.7	2.8	2.1
Quantum Cobalt	CNX	QBOT	0.05	0.06	-9	0.20	0.04	40.4	2.0	1.5
Power Group Projects	5) TSX.V	PGP	0.11	0.15	-27	0.80	0.07	15.9	1.7	1.3
Lico Energy Metals	TSX.V	LIC	0.04	0.08	-53	0.40	0.04	27.5	1.0	0.7
Ardea Resources	ASX	ARL	A\$ 0.48	A\$ 0.52	-8	A\$ 0.89	A\$ 0.36	106.2	A\$ 51.0	35.2
Cobalt Blue Holdings	6) ASX	COB	0.13	0.20	-35	0.60	0.12	149.9	19.5	13.4

1) major nickel-cobalt project in the Abitibi mining camp, Quebec

2) closed merger with [eCobalt Solutions](#) on July 24, 2019

3) name change from [Declan Cobalt](#) effective February 20, 2019; also palladium project

4) cobalt-nickel-copper project in [Sweden](#)

5) name change from [Cobalt Power](#) effective February 17, 2019; share consolidation 1 for 10

6) spin-out of Broken Hill Prospecting

## Overview of listed GRAPHITE focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
			A\$	A\$		A\$	A\$		A\$	
Syrah Resources	ASX	SYR	0.85	1.50	-43	2.79	0.80	413.4	351.4	242.5
Magnis Energy Technologies	ASX	MNS	0.20	0.29	-31	0.40	0.17	611.1	122.2	84.3
Talga Resources	ASX	TLG	0.42	0.42	0	0.73	0.33	222.2	93.3	64.4
Kibaran Resources	ASX	KNL	0.10	0.13	-23	0.24	0.09	292.6	29.3	20.2
Bass Metals	ASX	BSM	0.01	0.01	0	0.03	0.01	2,810.0	28.1	19.4
			C\$	C\$		C\$	C\$		C\$	
SRG Graphite	TSX.V	SRG	0.93	0.76	22	1.43	0.64	69.4	64.5	49.1
Nouveau Monde Graphite	TSX.V	NOU	0.23	0.28	-18	0.33	0.20	261.8	58.9	44.8
NextSource Materials	TSX.V	NEXT	0.09	0.09	-6	0.16	0.05	507.4	43.1	32.8
Mason Graphite	TSX.V	LLG	0.32	0.55	-43	1.21	0.25	136.2	42.9	32.6
Leading Edge Materials 1)	TSX.V	LEM	0.22	0.20	8	0.50	0.10	95.5	20.5	15.6
Zenyatta Graphene Solutions 2)	TSX.V	ZEN	0.31	0.45	-31	0.63	0.28	64.2	19.9	15.1
Graphite One Resources	TSX	GPH	0.23	0.40	-43	0.60	0.12	40.6	9.3	7.1
Canada Carbon	TSX.V	CCB	0.08	0.12	-35	0.18	0.07	112.4	8.4	6.4
Northern Graphite	TSX.V	NGC	0.12	0.15	-20	0.35	0.10	65.1	7.8	5.9
Focus Graphite	TSX.V	FMS	0.02	0.03	-33	0.06	0.02	373.9	7.5	5.7
Ceylon Graphite	TSX.V	CYL	0.10	0.16	-35	0.20	0.09	54.8	5.5	4.2
Great Lakes Graphite	TSX.V	GLK	0.04	0.03	17	0.06	0.02	146.1	5.1	3.9
Lomiko Metals	TSX.V	LMR	0.04	0.04	0	0.09	0.04	75.0	3.0	2.3
Eagle Graphite	TSX.V	EGA	0.07	0.08	-13	0.21	0.03	37.8	2.6	2.0
Berkwood Resources	TSX.V	BKR	0.05	0.07	-36	0.13	0.04	57.2	2.6	2.0
			US\$	US\$		US\$	US\$		US\$	
Westwater Resources 3)	NASDAQ	WWR	3.49	7.00	-50	17.95	3.17	1.6	5.6	5.6
Next Graphite	OTC	GPNE	0.01	0.02	-50	0.05	0.01	51.4	0.5	0.5

1) also rare earth element project

2) name change from Zenyatta Ventures effective January 16, 2019

3) also lithium and uranium deposits

## Overview of VANADIUM focused listed companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
			GBP	GBP		GBP	GBP		£	
Bushveld Minerals	AIM	BMN	26.20	38.75	-32	50.10	18.75	1,120.0	293.4	358.0
			A\$	A\$		A\$	A\$		A\$	
TNG	1) ASX	TNG	0.10	0.10	0	0.15	0.08	1,120.0	112.0	77.3
Vanadium Resources	2) ASX	VR8	0.08	0.08	0	0.19	0.06	352.1	28.2	19.4
Australian Vanadium	ASX	AVL	0.01	0.02	-50	0.07	0.01	1,970.0	19.7	13.6
Technolpgy Metals Australia	ASX	TMT	0.22	0.31	-29	0.82	0.16	87.6	19.3	13.3
Aura Energy	3) ASX	AEE	0.01	0.02	-50	0.02	0.01	1,250.0	12.5	8.6
			C\$	C\$		C\$	C\$		C\$	
Prophecy Development	TSX	PCY	0.17	0.27	-37	0.74	0.11	95.8	16.3	12.4
CellCube Energy Storage	CNX	CUBE	0.08	0.19	-61	0.34	0.06	185.6	13.9	10.6
First Vanadium	4) TSX.V	FVAN	0.35	0.80	-56	1.96	0.29	42.4	14.8	11.3
Blue Sky Uranium	5) TSX.V	BSK	0.13	0.17	-24	0.23	0.13	114.3	14.9	11.3
Vanadium One Iron	6) TSX.V	VONE	0.08	0.12	-38	0.29	0.06	51.3	3.8	2.9
Vanadian Energy	7) TSX.V	VEC	0.05	0.08	-44	0.18	0.03	41.1	1.8	1.4

1) vanadium-titanium-iron project

2) name change from Tando Resources effective July 29, 2019

3) also uranium project in Mauretania

4) name change from Cornerstone Metals effective September 25, 2018

5) uranium-vanadium project

6) vanadium-iron-titanium project; name change from Vanadium One Energy effective June 5, 2019

7) name change from Uracan Resources, effective October 5, 2018

## Overview of listed MAGNESIUM focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
American Manganese	NYSE	AMYZF	US\$ 0.15	US\$ 0.11	36	US\$ 0.24	US\$ 0.10	176.9	US\$ 26.5	26.5
MGX Minerals	CSE	XMG	C\$ 0.21	C\$ 0.45	-53	C\$ 0.92	C\$ 0.18	139.1	C\$ 29.2	22.2
Giyani Metals	TSX	EMM	C\$ 0.24	C\$ 0.11	129	C\$ 0.40	C\$ 0.07	85.0	C\$ 20.4	15.5
Element 25	1) ASX	E25	A\$ 0.19	A\$ 0.17	12	A\$ 0.24	A\$ 0.15	91.9	A\$ 17.5	12.0
Korab Resources	2) ASX	KOR	A\$ 0.03	A\$ 0.03	0	A\$ 0.04	A\$ 0.02	317.2	A\$ 9.5	6.6

1) name change from *Montezuma Mining* as at May 15, 2018

2) also phosphate, precious metals, cobalt and base metals assets

## Overview of listed TUNGSTEN focused companies (by market capitalization)

July 31, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			July 31 2019	year-end 2018		H	L		local	US\$
Almonty Industries	TSX	All	C\$ 0.84	C\$ 0.65	29	C\$ 1.10	C\$ 0.51	181.4	C\$ 152.4	115.8
Specialty Metals Int.	ASX	SEI	A\$ 0.03	A\$ 0.01	200	A\$ 0.03	A\$ 0.01	982.7	A\$ 29.5	20.3

## Overview of listed TITANIUM focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
Kronos Worldwide	NYSE	KRO	US\$ 12.71	US\$ 11.52	10	US\$ 22.96	US\$ 10.51	115.9	US\$ 1,473.1	1,473.1
Tronox	NYSE	TROX	US\$ 10.65	US\$ 7.78	37	US\$ 17.62	US\$ 6.46	149.3	US\$ 1,590.0	1,590.0
Iluka Resources	ASX	ILU	A\$ 9.28	A\$ 7.62	22	A\$ 11.53	A\$ 7.02	422.5	A\$ 3,920.8	2,705.4
BlueJay Mining	AIM	JAY	GBP 6.60	GBP 13.70	-52	GBP 21.20	GBP 6.00	855.0	£ 56.4	68.8

## Overview of listed REE focused companies (by market capitalization)

August 1, 2019	Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
			August 1 2019	year-end 2018		H	L		local	US\$
<b>US:</b>										
Rare Element Resources	OTC US REEMF		0.35	0.05	600	0.60	0.03	79.6	27.9	27.9
Texas Mineral Resources	OTC US TMRC		0.40	0.25	60	0.57	0.10	46.7	18.7	18.7
			<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	
Ucore Rare Metals	TSX.V UCU		0.19	0.12	58	0.34	0.09	284.1	54.0	41.0
<b>Canada:</b>										
			<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	<b>C\$</b>		<b>C\$</b>	
Appia Energy	CNSX	API	0.31	0.25	24	0.41	0.16	65.3	20.2	15.4
Commerce Resources	TSX.V	CCE	0.05	0.06	-18	0.09	0.05	310.5	14.0	10.6
Canada Rare Earth	1)	TSX.V LL	0.06	0.04	38	0.11	0.04	177.4	9.8	7.4
Search Minerals		TSX.V SMY	0.04	0.05	-11	0.06	0.03	227.7	9.1	6.9
Eagle Plains Resources		TSX.V EPL	0.09	0.09	0	0.12	0.08	90.2	8.1	6.2
Medaillon Resources		TSX.V MDL	0.14	0.10	35	0.28	0.09	38.8	5.2	4.0
Canadian Energy Materials		TSX.V CHEM	0.06	0.15	-60	0.20	0.06	25.9	1.6	1.2
Int. Montoro Resources	2)	TSX.V IMT	0.04	0.06	-27	0.09	0.04	38.2	1.5	1.2
<b>Australia:</b>										
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	
Lynas	ASX	LYC	2.53	1.58	60	3.16	1.48	691.1	1,748.5	1206.5
Alkane Resources	3)	ASX ALK	0.38	0.20	90	0.48	0.18	506.1	192.3	132.7
Northern Minerals		ASX NTU	0.06	0.06	0	0.10	0.04	2,370.0	142.2	98.1
Hastings Technology Metals		ASX HAS	0.14	0.14	0	0.24	0.12	917.2	128.4	88.6
Arafura Resources		ASX ARU	0.08	0.05	60	0.14	0.04	1,050.0	84.0	58.0
<b>Western Europe:</b>										
<b>Greenland:</b>										
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	
Greenland Minerals	4)	ASX GGG	0.15	0.07	114	0.17	0.05	1,130.0	169.5	117.0

1) vertically integrated REE business

2) also uranium assets

3) also gold producer

4) world's largest undeveloped multi-element REE-uranium-zinc occurrence

**Overview of listed REE focused companies (by market capitalization)** *(continuation)*

August 1, 2019		Trading symbol		Share price		Change in %	12 months prices		Total shares issued million	Market cap. million	
		August 1 2019	year-end 2018	H	L		local	US\$			
<b>Central Asia:</b>											
<b>Kyrgyzstan:</b>											
Stans Energy		TSX.V	HRE	C\$ 0.09	C\$ 0.02	100	C\$ 0.10	C\$ 0.02	184.3	C\$ 15.7	11.9
<b>Africa:</b>											
<b>Tanzania:</b>											
Peak Resources		ASX	PEK	A\$ 0.04	A\$ 0.03	33	A\$ 0.07	A\$ 0.02	799.3	A\$ 32.0	22.1
Montero Mining and Exploration 6)		TSX.V	MON	C\$ 0.08	C\$ 0.08	0	C\$ 0.22	C\$ 0.05	21.9	C\$ 1.8	1.3
<b>Angola:</b>											
Pensana Metals		ASX	PM8	A\$ 0.02	A\$ 0.02	0	A\$ 0.03	A\$ 0.01	1,470.0	A\$ 29.4	20.3
<b>Namibia:</b>											
Namibia Critical Metals	5)	TSX.V	NMI	C\$ 0.14	C\$ 0.175	-20	C\$ 0.28	C\$ 0.08	180.3	C\$ 25.2	19.2
<b>Burundi:</b>											
Rainbow Rare Earths		AIM	RBW	A\$ GBP 3.40	A\$ GBP 4.25	-20	A\$ GBP 13.00	A\$ GBP 1.75	380.3	A\$ £ 12.9	15.8
<b>Kenya:</b>											
Pacific Wildcat Resources	7)	TSX.V	PAW.H	C\$ 0.015	C\$ 0.015	0	C\$ 0.02	C\$ 0.01	295.1	C\$ 4.4	3.4
<b>Malawi:</b>											
Mkango Resources		TSX.V	MKA	C\$ 0.11	C\$ 0.12	-8	C\$ 0.19	C\$ 0.10	133.0	C\$ 14.6	11.1
Globe Metals and Mining	8)	ASX	GBE	A\$ 0.02	A\$ 0.01	100	A\$ 0.02	A\$ 0.01	465.9	A\$ 9.3	6.4

5) diversified strategic portfolio of critical metals; main focus on copper-cobalt, project,

6) also phosphate assets South Africa

7) also tantalum mine in Mozambique and gold-silver project in Nevada

8) also graphite project

# CALENDAR OF MINING EVENTS



## Media Partners 2019

September	24 – 25		<b>Africa Mining Summit – Gaborone, Botswana</b>
September	25 – 26		<b>6<sup>th</sup> World Nuclear Industry Congress - London</b>
October	8 – 10		<b>MINEX Russia – Moscow</b>
October	28 – 31		<b>IMARC Mining and Resources Conference – Melbourne, Australia</b>
November	5 – 6	▶	<b>The Mining Show - Dubai</b>
November	6 – 7		<b>Mining Investment Latin America Summit – Lima, Peru</b>
December	4		<b>MINEX Eurasia – London</b>
December	5 – 6		<b>Nuclear Industry Summit Latin America – Buenos Aires, Argentina</b>

▶ **Marino G. Pieterse – speaker**



# LOOKING FOR YOUR NEXT BIG INVESTMENT OPPORTUNITY?

The International Mining and Resources Conference (IMARC) is Australia's largest mining investment forum bringing together over 7000 decision makers, mining leaders, policy makers, investors, commodity buyers, technical experts, innovators and educators from over 100 countries to Melbourne for four days of learning, deal-making and unparalleled networking.

Over 400 mining and energy companies are expected to attend. From diversified majors such as BHP, Rio Tinto and South 32; to gold mid-tiers including OceanaGold and Evolution Mining. Through to some of the most compelling exploration and development companies, this year's IMARC provides an excellent opportunity to identify and compare new investments.

As investors are always asking how to leverage short-term price gains and understand which companies and commodities to go long on. The conference programme will provide you with firsthand information from leading investment experts such as Anglo Pacific CEO Julian Treger, EMR Capital MD Jason Chang and Denham Capital MD Bert Koth so you can find out where they are putting their money and which commodities they are backing.

Investors looking to diversify their portfolio will also be able to review start up and scale up technologies, energy projects as well as opportunities around the world, with dedicated sessions for Australia, Africa, Asia, the Middle East, Europe, Canada, USA and Latin America.



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**5-6 November 2019** | Festival Arena, Dubai



# Mining & Investment LATIN AMERICA SUMMIT

6th & 7th November 2019, The Westin, Lima

December 4, 2019



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